

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and

Takeovers) Regulations,2011

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|---|--|--|---|
| Name of the Target Company(TC) | UFLEX LIMITED | | |
| Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer | DILIPKUMAR V LAKHI GIRDHARILAL V LAKHI, | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(S) of the Stock Exchange (S) Where the shares of TC are Listed | NSE/BSE | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total Share/voting Capital wherever Applicable(*) | % w.r.t. total diluted Share/voting Capital of the TC(**) |
| Before the acquisition under Consideration, holding of : | 3109548 | 4.3062 % | 4.3062 % |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others) | NIL | | |
| c) Voting rights (VR) otherwise than by shares | NIL | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | | |
| e) Total (a+b+c+d) | 3109548 | 4.3062 % | 4.3062 % |
| Details of acquisition/sale | | | |
| a) Share carrying voting right acquired/sold | 252651 | 0.3499% | 0.3499% |
| b) VRs acquired/Sold otherwise than by shares | NIL | | |
| c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | NIL | | |
| d) Shares encumbered/invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 252651 | 0.3499% | 0.3499% |

| | | | |
|---|-------------------------------|---------|---------|
| After the acquisition/sale, holding of: | 2856897 | 3.9563% | 3.9563% |
| a) Shares carrying voting rights | NIL | | |
| b) Shares encumbered with the acquirer | NIL | | |
| c) VRs otherwise than by Shares | | | |
| d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | | |
| e) Total (a+b+c+d) | 2856897 | 3.9563% | 3.9563% |
| Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | FROM 20-11-2015 TO 08-06-2016 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 722114860 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 722114860 | | |
| Total diluted share / voting capital of the TC after the said acquisition/sale | 722114860 | | |

(*) Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dilip Kumar Reddy

Signature of the acquirer/seller/Authorised Signatory

Place: MUMBAI

Date: 08-06-2016
