

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SIMPLEX CASTINGS LIMITED (Scrip Code:513472)
2.	Name of the acquirer(s)	Ketan M Shah
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Moolchand R Shah (HUF) Karta-Ketan Shah
	b. Proposed date of acquisition	On or after 18.06.2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,99,900
	d. Total shares to be acquired as % of share capital of TC	3.34%
	e. Price at which shares are proposed to be acquired	NIL
	f. Rationale, if any, for the proposed transfer	HUF Dissolution
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Inter-se transfer
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be	Since the above shares will be acquired on account of dissolution of HUF, there will be no

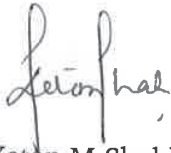
	by more than 25% of the price computed in point 6 or point 7 as applicable.	acquisition price and hence question of higher price by more 25% does not arise.			
9.	(i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) (ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Yes, It is hereby declare that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Annexure-I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes , all the Conditions specified under Regulation 10(1)(a) has been complied with.			
11.	Shareholding details	Before the proposed transaction	After the proposed transaction		
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	<u>A)Acquirer(s)</u>				
	Ketan M Shah	29,04,415	48.53	31,04,315	51.87
	<u>Persons acting in concern (other than Acquirer)</u>				
1.	Jayshree Sanjiv Haria	38300	0.64	38300	0.64
2.	Tarulata Hemant Shah	35540	0.60	35540	0.60
3.	Piyush Shah	4486	0.08	4486	0.08
4.	Usha Piyush Shah	2600	0.05	2600	0.05
5.	Kisan Ratilal Choksey	2500	0.04	2500	0.04
6.	Sangeeta Ketan Shah	2025	0.03	2025	0.03
7.	G Gopalswamy	200	0.00	200	0.00
8.	Sim Prabha Estates & Trading Co	237500	3.97	237500	3.97

Ketan Shah

	(P)Ltd				
9.	Hem Holdings & Trading Limited	48700	0.81	48700	0.81
10.	Prabha Plantations (P) Ltd	7400	0.12	7400	0.12
	Sub Total-A	32,83,666	54.87	34,83,566	58.21
	B) Seller (s)				
	Moolchand R SHAH (HUF)	1,99,900	3.34	0	0
	GRAND TOTAL (A+B)	34,83,566	58.21	34,83,566	58.21

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



(Ketan M Shah)

Acquirer

Date: 10.06.2016

Place: Bhilai