

To  
**The Company Secretary and Compliance Officer**  
 Gokul Agro Resources Limited  
 B-402, Shapath Hexa,  
 Near Ganesh Merediyam,  
 Opp. Gujarat High Court,  
 Sola Ahmedabad 380060

To  
 Department of Corporate Services  
**Bombay Stock Exchange Limited**  
 25th Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001  
 Ph: (022)-22727233/34  
 Fax No: (022)-22721919  
**Company Code 539725**

To  
**National Stock Exchange of India Limited**  
 Exchange Plaza, 5th floor  
 Plot No. C1/G Block  
 Bandra Kurla Complex  
 Bandra (E), Mumbai – 400 051  
 Ph : (022)-26598100-8114  
 Fax No: (022)-26598120  
**Company Code GOKULAGRO**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Gokul Agro Resources Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> <b>Mr. Kanubhai Thakkar</b> <b>PAC:</b> 1. Mrs. Hansaben Rajput 2. Mr. Jayesh Thakkar 3. Mr. Dharmendrasinh Rajput 4. Mrs. Manjulaben Thakkar 5. Mrs. Bhikhiben Rajput 6. Mr. Balvantsinh Rajput 7. Shantiniketan Financial Services Private Limited 8. Profitline Securities Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. BSE Limited</b> <b>2. National Stock Exchange of India Limited</b>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  a) Shares carrying voting rights - Kanubhai Thakkar (Acquirer) - PAC (Composite shareholding of promoters excluding that on acquirer – Refer Annexure)  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	  <b>13358788</b> <b>69865984</b>	  <b>10.13</b> <b>52.97</b>	  <b>10.13</b> <b>52.97</b>

*Handwritten signature*

others) - Kanubhai Thakkar (Acquirer) - PAC	<b>7500000</b> <b>7500000</b>	<b>5.685</b> <b>5.685</b>	<b>5.685</b> <b>5.685</b>
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	<b>2500000</b>	<b>1.90</b>	<b>1.90</b>
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	<b>2500000</b>	<b>1.90</b>	<b>1.90</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights - Kanubhai Thakkar (Acquirer) - PAC (Composite shareholding of promoters excluding that on acquirer - Refer Annexure)	<b>15858788</b> <b>67365984</b>	<b>12.02</b> <b>51.08</b>	<b>12.02</b> <b>51.08</b>
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) - Kanubhai Thakkar (Acquirer) - PAC	<b>7500000</b> <b>7500000</b>	<b>5.685</b> <b>5.685</b>	<b>5.685</b> <b>5.685</b>
e) Total (a+b+c+d)	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment /	Inter-se transfer of equity shares amongst		

*Handwritten signature*

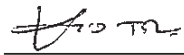
inter-se transfer/encumbrance, etc.)	promoters
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NOT APPLICABLE
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	14.06.2016
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263790000/- divided into 131895000 equity share of Rs. 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 263790000/- divided into 131895000 equity share of Rs. 2/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000/- divided into 131895000 equity share of Rs. 2/- each.

*Handwritten signature*

**Annexure: Shareholding of acquirer and PAC**

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
<b>Name of the Acquirer:</b>						
1. Kanubhai Thakkar	20858788*	15.81%	2500000	1.90%	23358788*	17.71%
<b>Name of the PAC:</b>						
1. Hansaben Rajput	270000	0.20%	--	--	270000	0.20%
2. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
3. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
4. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
5. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
6. Balvantsinh Rajput	21074515*	15.98%	(2500000)	1.90%	18574515*	14.08%
7. Shantiniketan Financial Services Pvt. Ltd.	7875000	5.97%			7875000	5.97%
8. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
<b>TOTAL</b>	<b>98224772</b>	<b>74.47%</b>			<b>98224772</b>	<b>74.47%</b>

\* Note: Out of the total shares held, 7500000 shares are pledged / encumbered



Kanubhai Thakkar

Place: Ahmedabad

Date: 15.06.2016