

To
The Company Secretary and Compliance Officer
 Gokul Agro Resources Limited
 B-402, Shapath Hexa,
 Near Ganesh Merediyan,
 Opp. Gujarat High Court,
 Sola Ahmedabad 380060

To
 Department of Corporate Services
Bombay Stock Exchange Limited
 25th Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001
 Ph: (022)-22727233/34
 Fax No: (022)-22721919

To
National Stock Exchange of India Limited
 Exchange Plaza, 5th floor
 Plot No. C1/G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai – 400 051
 Ph : (022)-26598100-8114
 Fax No: (022)-26598120
Company Code GOKULAGRO

Company Code 539725

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Kanubhai Thakkar PAC: 1. Mrs. Hansaben Rajput 2. Mr. Jayesh Thakkar 3. Mr. Dharmendrasinh Rajput 4. Mrs. Manjulaben Thakkar 5. Mrs. Bhikhiben Rajput 6. Mr. Balvantsinh Rajput 7. Shantiniketan Financial Services Private Limited 8. Profitline Securities Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

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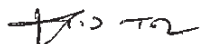
Before the acquisition under consideration, holding:			
a) Shares carrying voting rights - Kanubhai Thakkar (Acquirer) - PAC (Composite shareholding of promoters excluding that on acquirer – Refer Annexure)	13358788 69865984	10.13 52.97	10.13 52.97
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) - Kanubhai Thakkar (Acquirer) - PAC	7500000 7500000	5.685 5.685	5.685 5.685
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	98224772	74.47	74.47
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	2500000	1.90	1.90
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2500000	1.90	1.90

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights - Kanubhai Thakkar (Acquirer)	15858788	12.02	12.02
- PAC (Composite shareholding of promoters excluding that on acquirer – Refer Annexure)	67365984	51.08	51.08
b) Shares encumbered with the acquirer - Kanubhai Thakkar (Acquirer)	7500000	5.685	5.685
- PAC	7500000	5.685	5.685
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	98224772	74.47	74.47
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer of equity shares amongst promoters		
Date of acquisition / sale of shares / VR or date of receipt of allotment of shares whichever is applicable	14.06.2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 263790000/- divided into 131895000 equity share of Rs. 2/- each.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 263790000/- divided into 131895000 equity share of Rs. 2/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000/- divided into 131895000 equity share of Rs. 2/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Kanubhai Thakkar

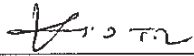
Place: Ahmedabad

Date: 15.06.2016

Annexure: Shareholding of acquirer and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Acquirer:						
1. Kanubhai Thakkar	20858788*	15.81%	2500000	1.90%	23358788*	17.71%
Name of the PAC:						
1. Hansaben Rajput	270000	0.20%	--	--	270000	0.20%
2. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
3. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
4. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
5. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
6. Balvantsinh Rajput	21074515*	15.98%	(2500000)	1.90%	18574515*	14.08%
7. Shantiniketan Financial Services Pvt. Ltd.	7875000	5.97%			7875000	5.97%
8. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
TOTAL	98224772	74.47%			98224772	74.47%

* Note: Out of the total shares held, 7500000 shares are pledged / encumbered



Kanubhai Thakkar

Place: Ahmedabad

Date: 15.06.2016