

June 08, 2016

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai- 400051 email ID: takeover@nse.co.in

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
email ID: corp.relations@bseindia.com

Ref: Future Enterprises Limited

<u>Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

We are enclosing herewith a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to acquisition of shares in "Future Enterprises Limited".

Kindly take same on record.

Yours faithfully,

For Cedar Support Services Limited

Company Secretary

CC: Future Enterprises Limited Knowledge House, Shyam Nagar, Off. Jogeshwari- Vikhroli Link Road, Jogeshwari (E), Mumbai- 400060, Maharashtra, India

CIN: U52599DL2007PLC159150

Securities and Exchange Board of India

Annexure A

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

	1. Name of the Target Company (TC)	Future Enterprises Limited (Formerly known as Future Retail Limited)		
	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Cedar Support Services Limited Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase- II, New Delhi- 110070 No BSE Limited; and National Stock Exchange of India Limited		
	Whether the acquirer belongs to Promoter / Promoter group			
	 Name(s) of the Stock Exchange(s) where the shares of TC are Listed 			
	5. Details of the acquisition as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
100	fore the acquisition under consideration, holding acquirer along with PACs of:		*	
a)	Shares carrying voting rights	Nil	Nil	Nil
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)			
De	tails of acquisition		=	
	Shares carrying voting rights acquired / sold	4,34,78,261 Equity Shares	10.07%	10.07%
b)	VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive	Nil	Nil	Nil



	shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d)	Shares encumbered / invoked / released by the acquirer.	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	43,478,261	10.07%	10.07%

After the acquisition, holding of acquirer along with			
PACs of:			
a) Shares carrying voting rights	4,34,78,261 Equity Shares	10.07%	10.07%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
 c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	43,478,261	10.07%	10.07%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	Allotment of shares Pursuant to Composite scheme of arrangement between Future Enterprises Limited (formerly known as Future Retail Limited) and Future Retail Limited (formerly known as Bharti Retail Limited)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	May 18, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	43,19,63,878		
Equity share capital / total voting capital of the TC after the said acquisition	43,19,63,878		
Total diluted share / voting capital of the TC after the said acquisition	43,19,63,878*		



- 1. The voting right / % of holding is calculated of equity capital only in exclusion of Class B (Series 1) Shares.
- 2. As the dilution on account of OCDs to be issued pursuant to the scheme is not known and there is probability of redemption as well, same is not considered to calculate diluted shareholding / voting rights.

For Cedar Support Services Limited

Gurdeep Kaur
Company Secretary

Place: New Delhi Date: June 08, 2016