

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|------------------------|--|--|
| Name of the Target Company (TC) | ISL CONSULTING LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | RAJUBEN K. KOTHARI | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 592568 | 4.94% | N.A |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0.00% | N.A |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0.00% | N.A |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0.00% | N.A |
| e) Total (a+b+c+d) | 592568 | 4.94% | N.A |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 50000 | 0.41% | N.A |
| b) VRs acquired otherwise than by equity shares | 0 | 0.00% | N.A |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | 0 | 0.00% | N.A |

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| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0.00% | N.A |
| e) Total (a+b+c+/-d) | 50000 | 0.41% | N.A |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 642568 | 5.35% | N.A |
| b) VRs otherwise than by equity shares | 0 | 0.00% | N.A |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00% | N.A |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0.00% | N.A |
| e) Total (a+b+c+d) | 642568 | 5.35% | N.A |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | OPEN MARKET | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | EQUITY SHARES | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 02.06.2016 5000 Shares 03.06.2016 45000 Shares | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,20,00,000 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1,20,00,000 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | N.A | | |

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