

*Anuj A. Sheth*

Sahaj, 4<sup>th</sup> Floor,  
Plot No. 24, Ashok Nagar Society,  
10<sup>th</sup> N. S. Rd., Near Laxmikant Chowk,  
Vile Parle (West),  
Mumbai - 400 049.

21<sup>st</sup> June, 2016

The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Ltd.  
Rotunda Building, 1st Floor,  
Mumbai Samachar Marg,  
Mumbai- 400 001

Dear Sir/Madam,


SUB: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please take note that we have acquired 200000 Equity Shares of THEMIS MEDICARE LIMITED (TC) under preferential allotment of Equity Shares as per intimation of allotment received from THEMIS MEDICARE LIMITED on 20<sup>th</sup> June, 2016.

In view of the same we are submitting Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for reference and record.

Kindly take this as compliance under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regards,



Anuj A. Sheth

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>The Acquirer:</b> Mr. Anuj A. Sheth Mrs. Parul A. Sheth</p> <p><b>Persons Acting in Concert (PAC):</b> Gagandeep Credit Capital Pvt Ltd Prescient Securities Private Limited Opportune Advisory Services LLP</p>		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchanges where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition as follows	<b>Number</b>	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	335490	3.94	3.67
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	335490	3.94	3.67
Details of acquisition			
a) Shares carrying voting rights acquired	300000	3.33	3.28
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any			

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
<b>Total (a+b+c+/-d)</b>	300000	3.33	3.28
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	635490	7.05	6.95
<b>Total (a+b+c+d)</b>	635490	7.05	6.95
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of shares: 20 <sup>th</sup> June, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	8519600		
Equity share capital/ total voting capital of the TC after the said acquisition	9019600		
Total diluted share/voting capital of the TC after the said acquisition	9144600		

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>The Acquirer:</b> Mr. Anuj A. Sheth Mrs. Parul A. Sheth</p> <p><b>Persons Acting in Concert (PAC):</b> Gagandeep Credit Capital Pvt Ltd Prescient Securities Private Limited Opportune Advisory Services LLP</p>		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	335490	3.94	3.67
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	335490	3.94	3.67
Details of acquisition			
a) Shares carrying voting rights acquired	300000	3.33	3.28
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	300000	3.33	3.28
After the acquisition, holding of:			
a) Shares carrying voting rights	635490	7.05	6.95
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	635490	7.05	6.95
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of receipt of intimation of allotment of shares: 20 <sup>th</sup> June, 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8519600		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9019600		
Total diluted share/voting capital of the TC after the said acquisition	9144600		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Anuj A. Sheth  
Signature of the acquirer  
Place: Mumbai  
Date:21/06/2016