

CFA:064:2016

25.05.2016

BSE Limited 25th Floor P J Towers Dalal Street Mumbai - 400 001.

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

Dear sir,

Sub: Filling of Report pursuant to Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

We wish to inform you that as per order of the High Court of Madras sanctioning the Demerger Scheme, the investments held by A B T Limited were vested with A B T Investments (India) Private Limited on 24.05.2016. We are herewith submitting the revised forms for your reference and records.

Target Company

Sakthi Sugars Limited

No. of shares held

6,74,63,540

% of holding

70.12%

Acquirer

A B T Investments (India) Private Limited

180, Race Course Road, Coimbatore - 641 018.

In this connection, we submit the following forms as required under the regulations:

a. Form C under Regulation 7(2) read with Regulation 6(2)of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

b. Form 29(2) of SEBI (Substantial Acquisition of Shares and Takover) Regulations , 2011.

Thanking you,

Yours faithfully for A B T LIMITED

dough (S ELAVAZHAGAN) COMPANY SECRETARY

M.No.F7233

CC to: Sakthi Sugars Limited Sakthinagar - 638 315 Bhavani Taluk, Erode Dist.



Registered Office: 180, RACE COURSE ROAD, COIMBATORE - 641 018 Fax: +91 422 4333100 Phone: +91 422 4333666 Grams: SANJEEVI E-mail: corporate@abtlimited.com Website: www.abtlimited.com

CIN No.: U60231TZ1931PLC000006

ANNEXURE - 1

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sakthi Sugars Limit	ed	 -
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A B T Investments		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exch	nange and Bombay	Stock Exchange
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights		•	-
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares 			-
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 	- -	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	6,74,63,540	70.12	69.47
 b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares encumbered / invoked / released by the acquirer 	-	-	- -
e) Total (a+b+c+/-d)	6,74,63,540	70.12	69.47
After the acquisition / sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise then by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)			-

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Mode of acquisition / sale (e.g. open market / off market /public Transfe issue / rights issue / preferential allotment / inter-se transfer etc.) Order	r effected on Demerger as per the High Court
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.05.2016
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 96,21,32,790
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 96,21,32,790
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,00,11,48,010

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

Place: Coimbatore Date: 25.05.2016 For ABT LIMITED

(S. ELAVAZHAGAN) COMPANY SECRETARY M. NO. F 7233