

28<sup>th</sup> June, 2016

**Corporate Relationship Dept.  
BSE Limited**

1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Bldg, P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**Listing Department**

**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051.

Dear Sir / Madam,

**Ref: BSE SCRIP CODE - 500302  
NSE SYMBOL - PEL**

**Sub: Intimation with respect to allotment of Secured Redeemable Non-Convertible Debentures (NCD's)**

Further to our letter dated 29<sup>th</sup> February, 2016, wherein the Committee of Directors (Funding) had approved issuance of Secured Redeemable Non-Convertible Debentures on private placement basis upto Rs. 1,000 crores in one or more tranches under the Shelf Disclosure Document dated 29<sup>th</sup> February, 2016, we write to inform you that at the Meeting of Administrative Committee held on 23<sup>rd</sup> June, 2016, the Committee approved the allotment of 1,050 Secured Redeemable NCD's, having the Face Value of Rs. 10,00,000/- (Rs. Ten Lakh only) each, aggregating to Rs.105 Crores under Tranche II of the above referred Shelf Disclosure Document.

These NCDs shall be listed on the National Stock Exchange of India Limited – Wholesale Debt Market Segment. The details of the said allotment are mentioned in Annexure A.

Thank you.

Yours truly,  
For **Piramal Enterprises Limited**



**Chanda Makhija Thadani**  
Assistant Company Secretary

Encl: a/a

**Piramal Enterprises Limited**

CIN : L24110MH1947PLC005719

Registered Office : Piramal Tower Ganpatrao Kadam Marg Lower Parel Mumbai 400 013.

Secretarial Dept : Piramal Tower Annexe 1st Floor Ganpatrao Kadam Marg Lower Parel Mumbai 400 013.

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Annexure A

Size of the issue	Private Placement of upto 10,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('Debentures' or 'NCDs') of the face value of Rs. 10,00,000/- each for cash aggregating upto Rs.1000 crores /- in one or more Tranches.
Listing	WDM segment of NSE
Tranche Size	900 Debentures + 1,600 Debentures upon exercise of green shoe option aggregating upto Rs. 250 Crores.
Allotment Size	1,050 Debentures aggregating to Rs. 105 Crores.
Tenure	Series I - 561 Days and Series II – 1,093 days
Interest/Coupon Rate	Series I - 9.383% and Series II - 9.57%



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