

# ACG Associated Capsules Pvt. Ltd.

A member of ACG Worldwide



June 23, 2016

ACG Associated Capsules Private Limited  
131, Kandivli Industrial Estate,  
Kandivali (W) - Mumbai - 400067

To

1. Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001
2. The National Stock Exchange of India Limited  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051.
3. Sumeet Industries Ltd  
504, Trividh Chambers, 5<sup>th</sup> Floor,  
Ring Road, Opp Fire Brigade Station,  
Surat- 395001

**Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir / Madam:

This is to inform you that we had acquired 57,00,000 equity shares of Sumeet Industries Ltd on July 26, 2012 by way of invoking pledged shares which amounted to 9.78% of total share capital.

In this regard, please find enclosed herewith filled in Annexure (as per format) for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As the said disclosure inadvertently could not be made at that point of time, now we are submitting this disclosure in compliance of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on record.

Thanking you

Yours faithfully

For ACG Associated Capsules Pvt Ltd.

(Rahul Chiplunkar)  
Authorised Signatory

Encl.: as above

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**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Sumeet Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACG Associated Capsules Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	57,00,000	9.78%	9.78%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	57,00,000	9.78%	9.78%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	57,00,000	9.78%	9.78%
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	---	---	---

(specify holding in each category) acquired			
d) Shares in the encumbered (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+/-d)	57,00,000	9.78%	9.78%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	57,00,000	9.78%	9.78%
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+d)	57,00,000	9.78%	9.78%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Invokation of Pledged shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	26/07/2012		
Equity share capital / total voting capital of the TC before the said acquisition	58,289,738 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	58,289,738 shares		
Total diluted share/voting capital of the TC after the said acquisition	58,289,738 shares		

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