

HITESH C. KOTHARI

6, AGAM FLATS, VASNA BARAGE ROAD, VASNA, AHMEDABAD, 380007

Date: 18.06.2016

To,
ISL Consulting Limited
Ahmedabad

Dear Sir / Madam,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 w.r.t purchase of shares of ISL Consulting Limited.

Please note that I had purchased shares of ISL Consulting Limited as follows:

09th May, 2016 25000 Shares

10th May, 2016 15000 Shares

11th May, 2016 8000 Shares

The disclosure for the aforesaid shares was made on 12th May, 2016. However, inadvertently 8000 Shares purchased on 11th May, 2016 were left out to be included in the disclosure dated 12th May, 2016. The omission was not made purposely or with malafide intention.

Hence, we have enclosed a disclosure for shares purchased on 11th May, 2016 under Regulation 29(2). Kindly take the same on record.

Thank you,

Yours faithfully,

Hitesh C. Kothari

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ISL CONSULTING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HITESH C. KOTHARI		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	993200	8.28%	N.A.
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0	0.00%	N.A.
c) Voting rights (VR) otherwise than by shares	0	0.00%	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	N.A.
e) Total (a+b+c+d)	993200	8.28%	N.A.
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	8000	0.07%	N.A.
b) VRs acquired/sold otherwise than by shares	0	0.00%	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	N.A.
d) Shares encumbered/invoked/released by the acquirer	0	0.00%	N.A.
e) Total (a+b+c+d)	8000	0.07%	N.A.

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1001200	8.34%	N.A.
b) Shares encumbered with the acquirer	0	0.00%	N.A.
c) VRs otherwise than by shares	0	0.00%	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	N.A.
e) Total (a+b+c+d)	1001200	8.34%	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.05.2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,20,00,000 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,20,00,000 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of Acquirer / ~~Seller~~ / ~~Authorized Signatory~~

Place: Ahmedabad

Date: 18.06.2016