

2nd June, 2016

To,
The Manager - CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street, Fort,
Mumbai - 400 001

Dear Sir,

Scrip Code: 530943

Sub: Revised Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to provisions of Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by SEBI Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25<sup>th</sup> May, 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27<sup>th</sup> May, 2016 and as per the clarification issued by BSE Limited vide Circular No. DCS/COMP/04/2016-17 dated 1<sup>st</sup> June, 2016; we hereby resubmit the declaration confirming that the Standalone and Consolidated Audit Reports issued by M/s A.R.Sodha & Co., Chartered Accountants, Mumbai on the Audited Financial Results of the Company for the quarter and year ended 31<sup>st</sup> March, 2016 are with the Unmodified Opinion.

Kindly take the same on your record.

Thanking You

For Sri Adhikari Brothers Television Network Limited

Rakesh Gupta

AVP Finance and Accounts & CFO