

IL&FS | Financial Services

IL&FS Financial Services Limited

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(CIN U85900MH1996PC093241)

June 23, 2016

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Re : Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir :

- (1) IL&FS Financial Services has released pledge of 2,056,536 equity shares (16.86% of share capital) of Ru 10/- of LKP Finance Limited on June 22, 2016 with respect to loan advanced
- (2) In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takcovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,


Sujoy Das
Authorised Signatory



Annexure

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	LKP Finance Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	2,056,536	16.86	16.86
	c) Voting rights (VR) otherwise than by shares	---	---	---
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
	Total (a+b+c+d)	2,056,536	16.86	16.86
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	---	---	---
	b) VRs acquired/sold otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
	d) Shares encumbered/invoked/ released by the acquirer	(2,056,536)	(16.86)	(16.86)
	Total (a+b+c+d)	(2,056,536)	(16.86)	(16.86)

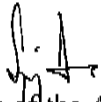




IL&FS Financial Services Limited

(CIN U65990MH1996PLC093211)

	After the acquisition/sale, holding of : a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	Total (a+b+c+d)	---	---	---
6	Mode of acquisition / sale (e.g. open market /off-market/ public issue /rights issue / preferential allotment /inter-se transfer etc)	Pledge released		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 22, 2016		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 121,980,230 /-		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs 121,980,230 /-		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs 121,980,230 /-		



Signature of the Authorised Signatory

Place: Mumbai

Date: June 22, 2016