The Company Secretary and Compliance Department of Corporate Services Officer Gokul Agro Resources Limited B-402, Shapath Jexa, Near Ganesh Merediyan, Opp. Gujarat High Court, Sola Ahmedabad 380060

Bombay Stock Exchange Limited 25th Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001 Ph: (022)-22727233/34 Fax No: (022)-22721919

Company Code 539725

То National Stock Exchange of India Limited Exchange Plaza, 5th floor Plot No. C1/G Block Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Ph : (022) 26598100-8114 Fax No: (022)-26598120 Symbol: GOKULAGRO

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC)	Gokul Agro Resources Limited.			
Name(s) of the acquirer / seller and Persons	Seller:			
Acting in Concert(PAC) with the acquirer /	Mr. Balvantsinh Ch	andansinh Rajput		
seller	PAC:			
	1. Mrs. Hansaben			
	2. Mr. Jayesh Tha	kkar		
	3. Mr. Dharmendi			
	4. Mrs. Manjulaben Thakkar			
	5. Mrs. Bhikhiben Rajput			
	6. Mr. Kanubhai Thakkar			
	7. Shantiniketan Financial Services Private Limited8. Profitline Securities Private Limited			
Whether the acquirer / seller belongs to	Yes			
Promoter/Promoter group Name (s) of the Stock Exchange (s) where	1. BSE Ltd.			
		tock Exchange of Inc	lia Limited	
the shares of the TC are Listed	Z. Rational D	OOK DATORIANS OF THE		
Details of the acquisition / disposal as	Number of	% w.r.t. total	% of total diluted	
follows	Shares	share /voting	shares/voting	
		capital wherever	capital of TC (**)	
\$ 		applicable(*)		
Before the acquisition / disposal under				
consideration, holding of:				
a) Shares carrying voting rights				
- Balvantsinh Rajput (Seller)	13574515	10.29	10.29	
- Daivantsiini Rajput (Sener)				
- PAC (Composite shareholding of			50.01	
promoters excluding that of seller –	69650257	52.81	52.81	
Refer Annexure)				
Keler Aimexure)				
,				
b) Shares in the nature of encumbrance				
(pledge/ lien/ non-disposal undertaking/				
others)				
	7500000	5.685	5.685	
- Balvantsinh Rajput (Seller)	/300000	3.065	3.083	
		<u> </u>		

- PAC	7500000	5.685	5.685
c) Voting rights (VR) otherwise than by shares			1
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	98224772	74.47	74.47
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	(2500000)	(1.90)	
b) VRs acquired /sold otherwise than by shares	}		
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC specify holding in each category) acquired/sold d) Shares in the nature of encumbrance / invoked/released by the acquirer / seller			
e) Total (a+b+c+d)	(2500000)	(1.90)	
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights		·	
- Balvantsinh Rajput (Seller)	11074515	8.40	8.40
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	72150257	54.70	54.70
b) Shares encumbered with acquirer / seller	o de la companya de l		
- Balvantsinh Rajput (Seller)	7500000	5.685 5.685	5.685 5.685
- PAC	7500000	3.063	3.063
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the			

TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	98224772	74.47	74.47
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer	of equity shares am	ongst promoters
Date of acquisition of/sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable		14/06/2016	
Equity share capital / total voting capital of	Rs.263790000 /- divided into 131895000 equity share of		
the TC before the said acquisition/sale	Rs. 2/- each		
Equity share capital / total voting capital of	Rs.263790000 /- di	ivided into 1318950	00 equity share of
the TC after the said acquisition/sale	Rs. 2/- each		
Total diluted share/voting capital of the TC	Rs.263790000 /- di	ivided into 1318950	00 equity share of
after the said acquisition/sale		Rs. 2/- each	

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

units (

Balvantsinh Rajput

Place: Ahmedabad Date: 15/06/2016

Annexure: Shareholding of seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:					1	
Balvantsinh Rajput	21074515*	15.98%	(2500000)	1.90%	18574515*	14.08%
Name of the PAC:					<u>.</u>	
1. Hansaben Rajput	270000	0.20%			270000	0.20%
2. Jayesh Thakkar	623765	0.47%			623765	0.47%
3. Dharmendrasinh Rajput	917704	0.70%			917704	0.70%
4. Manjulaben Thakkar	18465000	14.00%	-		18465000	14.00%
5. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
6. Kanubhai Thakkar	20858788*	15.81%	2500000	1.90%	23358788*	17.71%
7. Shantiniketan Financial Services	7875000	5.97%			7875000	5.97%
Pvt. Ltd. 8. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
TOTAL	98224772	74.47%			98224772	74.47%

^{*} Note: Out of the total shares held, 7500000 shares are pledged / encumbered