

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

Date: 06.06.2016

**Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 21,75,500 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFCI Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited


Authorised Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /
Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target company (TC) | | Omaxe Limited | | | | | | | | | | |
|---|--|---|--------------------------|---|--|---|-------------------------|---------------|--------------------------|---|---------------|---|
| Names of the Stock Exchanges where the shares of the target company are listed | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | | | | | | | | | |
| Date of reporting | | 06.06.2016 | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Guild Builders Pvt. Ltd. | | | | | | | | | | |
| Details of the creation of encumbrance/Release of pledge Release of Pledge | | | | | | | | | | | | |
| Details of events pertaining to encumbrance (3) | | | | | | | | | | | | |
| Name of the Promoter (s) or PACs with him/ (*) | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Release of Pledge | | | | | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] |
| No. of Shares | % of total share capital | No. of Shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose shares encumbered | No. of Shares | % of Total share capital |
| Rohlas Goel | 2747250 | 1.50 | - | - | - | - | - | - | - | - | - | - |

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|---|---------|------|---------------|------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Sunil Goel | 3336120 | 1.82 | 330000 0 | 1.80 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Jai Bhagwan Goel | 3098650 | 1.69 | 250000 0 | 1.37 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sushma Goel | 2377810 | 1.30 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Seema Goel | 21550 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Constellat on Capital Ltd. | 2514900 | 1.38 | 25,14,9 00 | 1.38 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dream Home Developer s Pvt. Ltd. | 8925117 | 4.88 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

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|--|--------------|-------|-------------|-------|---------|------------|--------|---|-----------|------|--------------|-------------|------|
| Guild Builders Pvt. Ltd. | 10,32,22,797 | 56.44 | 6,21,27,900 | 33.96 | Release | 02.06.2016 | Pledge | | 21,75,500 | 1.18 | IFCI Limited | 5,99,52,400 | 32.7 |
| J.B. Realcon Pvt. Ltd. | 6,50,000 | 0.36 | 6,50,000 | 0.36 | - | - | - | - | - | - | - | - | - |
| Kautilya Monetary Services Private Limited | 1,01,10,000 | 5.53 | 1,01,10,000 | 5.53 | - | - | - | - | - | - | - | - | - |
| SA Finvest Ltd. | 1,35,000 | 0.07 | 1,35,000 | 0.07 | - | - | - | - | - | - | - | - | - |
| Rohas Goel(HUF) | 13500 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Sunil Goel(HUF) | 13500 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |

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For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 06.06.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.