

30/06/2016

To,
Relationship Manager,
BSE Limited
Ground Floor, P. J. Tower
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Company Name: LYPSA GEMS & JEWELLERY LIMITED (Scrip Code: 534532)

I am the promoter of M/s. Lypsa Gems & Jewellery Limited, I have purchased 5000 shares in an open market transaction on BSE. Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours Truly,

M Manish Janani

Manish Jaysukhlal Janani
DIN No. : 02579381

1305/1306, Rustomjee Adarsh Excellency, Adarsh Dughdhalaya Lane,
Sector No. 3, Malad (W), Mumbai - 400 064.

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	LYPSA GEMS & JEWELLERY LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. MANISH JAYSUKHLAL JANANI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3803750	18.06	18.06
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	3803750	18.06	18.06
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	5000	0.02	0.02
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	5000	0.02	0.02
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3808750	18.08	18.08
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	3808750	18.08	18.08
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30-06-2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	21060000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	21060000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	21060000		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

m *30-06-2016*

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 30-06-2016