

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SIMPLEX CASTINGS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ketan M Shah		
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name (s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC.(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2904415	48.53%	48.53%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	2904415	48.53%	48.53%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	199900	3.34%	3.34%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c+d)	199900	3.34%	3.34%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	3104315	51.87%	51.87%

*Ketan M Shah*

b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c+d)	3104315	51.87%	51.87%
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer on account of HUF Dissolution		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.06.2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	5984200 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	5984200 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	59842000 Equity Shares		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Ketan M Shah**

**Acquirer**

Place: Bhilai

Date: 25.06.2016