

June 17, 2016

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

ISIN: INE975G08017, INE975G08033, INE975G08041, INE975G08058, INE975G08074,
INE975G08082, INE975G08090, INE975G08108, INE975G08116, INE975G08124,
INE975G08132

Dear Sirs,

Re: Disclosure in terms of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

In compliance with the provisions of Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, please find the certificate issued by Debenture Trustee in this regard

For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary

May 16, 2016

To,

IL & FS Transportation Networks Limited
IL&FS Financial Centre
Plot C – 22, G Block
Bandra Kurla Complex
Mumbai - 400051

Dear Sir/Madam,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) –
Submission of Half Yearly/Yearly Results by the Company.**

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated May 16, 2016 for submission of half-yearly /Yearly Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), **"We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the half year/year ended March 31, 2016".**

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited,

V. G. Shah



Authorised Signatory