



BGIV/HK/FY17/

June 28, 2016

To,

<u>BSE Limited</u> Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	<u>National Stock Exchange of India Ltd.,</u> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	<u>Sakthi Sugars Ltd</u> 180, Race Course Road, Coimbatore – 641 018
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Sir,

Re: Sakthi Sugars Limited

Please find attached disclosures as per Regulations 10(6) and 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

Dhananjay Achrekar
Vice President

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sakthi Sugars Limited			
2.	Name of the acquirer(s)	Asset Reconstruction Company (India) Ltd			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Allotment of Equity Shares on preferential basis by way of conversion of a portion of loan.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(e)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NA			
7.	Details of acquisition	Disclosure required to be made under regulation 10(5)	Whether the disclosures under regulations 10(5) are actually made		
	a. Name of the transferor / seller	NA	NA		
	b. Date of acquisition	NA	NA		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA		
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted shares capital of TC	NA	NA		
	e. Price at which shares are proposed to be acquired / actually acquired	NA	NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No.of shares held	% w.r.t. total share	No.of shares held	% w.r.t. total share

			capital of TC		capital of TC
a	Each Acquirer / Transferee(*) - Asset Reconstruction Company (India) Ltd	Nil	Nil	22635757	19.05%
b	Each Seller / Transferor	NA	NA	NA	NA



Mumbai
28.06.2016

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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