

No. IFCI/CS/2016-559

June 2, 2016

BSE Limited

Department of Corporate Services Phiroze JeeJeebhoy Tower Dalal Street, Fort Mumbai – 400 001

CODE: 500106

Dear Sir/Madam,

Re: Certificate of Debenture Trustee under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

This is in furtherance to our Letter No. IFCI/CS/2016/555 dated June 1, 2016 regarding submission of financial results of the Company along with the information to be provided under Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Further, pursuant to the provisions of Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Certificates of the Debenture Trustees viz. Axis Trustee Services Limited and IDBI Trusteeship Services Limited taking note of the information required under Regulation 52 (4) was also submitted.

2. Further, vide the abovementioned Letter, it was mentioned that Certificate from Centbank Financial Services Limited is awaited, and will be provided to the Stock Exchanges as soon as it is received by the Company. Accordingly we have received the Certificate from Centbank Financial Services Limited under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same is enclosed herewith as Annexure.

Thanking You

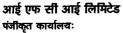
Yours faithfully For IFCI Limited

25 W 280 M

(Rupa Sarkar) Company Secretary

Encl: a/a

Y



आई एफ सी आई टावर, 61 नेहरू प्लेस, नई दिल्ली - 110 019

दूरभाषः +91-11-4173 2000, 4179 2800 फैक्सः +91-11-2623 0201, 2648 8471

वेबसाइटः www.ifciltd.com सीआईएनः L74899DL1993GOI053677



Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019 Phone: +91-11-4173 2000, 4179 2800

Phone: +91-11-41/3 2000, 41/9 280 Fax: +91-11-2623 0201, 2648 8471

Website: www.ifciltd.com CIN: L74899DL1993GOI053677





CENTFIN:2016:390 . 02 June 2016

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees for Non-Convertible Debt Securities issued by **IFCI Ltd** ('the company') for the following series:

Series	Total Amount (₹ in Crore)	ISIN
47	200.00	INE 039 A 09LC6
50	250.00	INE 039 A 09LL7
51	250.00	INE 039 A 09LM5

hereby confirm that we have received and noted the information furnished to us by the said issuer company (viz., **IFCI Limited**, vide their letter # IFCI/CS/2016-548 dated 31 May 2016), as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), for the Half-year ended 31 March 2016.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the said company.

FOR CENTBANK-FINANCIAL SERVICES LTD

COMPANY SECRETARY & ASSITT VICE PRESIDENT

