

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

Date: 06.06.2016

**Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Creation of pledge of 38,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFCI Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited



Authorised Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)										Omaxe Limited			
Names of the Stock Exchanges where the shares of the target company are listed										BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
Date of reporting										06.06.2016			
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked										Guild Builders Pvt. Ltd.			
Details of the creation of encumbrance/Release of pledge										Creation of Pledge			
										Details of events pertaining to encumbrance (3)			
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares of encumbered shares {creation (2)+ (3) / release [(2)-(3)] / Invocation [(2)-(3)]}	% of Total share capital
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-

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Sunil Goel	3396120	1.82	330000 0	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	250000 0	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	2514900	1.38	25,14,9 00	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	10,32,22,797	56.44	5,99,52,400	32.77	Creation	03.06.2016	Pledge	As a security against loan for general corporate purpose	38,000	.02	IFCI Limited	5,99,90,400	32.79
J.B. Realcon Pvt. Ltd.	6,50,000	0.36	6,50,000	0.36	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	1,01,10,000	5.53	1,01,10,000	5.53	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	1,35,000	0.07	1,35,000	0.07	-	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

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For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 06.06.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.