PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: June 01, 2016

To.

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Corporate Services Department	Corporate Services Department
BSE LIMITED	NATIONAL STOCK EXCHANGE OF INDIA LIMITED
P.J. Towers, 1 st Floor, Dalal Street,	Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400001	Bandra (E), Mumbai – 400051
BSE Code: 533317	NSE Symbol: OMKARCHEM

Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 22,300 Equity Shares of Omkar Speciality Chemicals Limited, held by me, in favour of Avatar Instalments Private Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,

PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer Omkar Speciality Chemicals Limited B-34, M.I.D.C., Badlapur (E),

Thane- 421 503.

Name of the Target Company(TC)

Names of the stock exchanges where the shares of the target company are listed Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011 BSE Limited
National Stock Exchange of India Limited
June 1, 2016
Pravin Shivdas Herlekar Omkar Speciality Chemicals Limited

Date of Reporting

Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of creation/invocation/release of encumbrance:

Creation of Pledge

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)	in the target co	mpany (1)	Promoter holding already encumbered (2)	ding already ered (2)			Details of ev	ents pertaining	Details of events pertaining to encumbrance (3)	(3)		Post event holding of encumbered shares { creation {(2) + (3)}/release {(2)-{3}} /invocation {(2)-{3}}]	g of encumbered [(2) + (3)]/release ation [(2)-(3)]]
Names	No. of shares	% of total % w.r.t. share capital diluted share capital capital (*)	% w.r.t. diluted share capital (*)	w.r.t. No. of shares share	% of total share capital	total Type of event bate pital (creation/ creat release/ invocation) relea	of ion/ ation/ se of mbrance	Type of Reasons to encumbrance encumbrance (pledge/lien/n on-disposal undertaking/o thers)	of Reasons for the encumbrance v/n	for No. of shares	% of total share Name entity favor encumb	Name of the entity in whose favor shares encumbered	of the No. of shares (n whose shares)	% of total share capital
PRAVIN SHIVDAS HERLEKAR	795,603	3.87%	3.87%	290,000	1.41%			•			•		290,000	1.41%
	3,844,480	18.68%	18.68%	3,844,480	18.68%	•	,	•	•	,	٠		3,844,480	18.68%
	4,477,700	21,76%	21.76%	4,477,700	21.76%	1		•			,	•	4,477,700	21.76%
	722,300	3.51%	3.51%	700,000	3.40%	Creation	26.05.2016	Pledge	Creation of Pledge	22,300	0.11%	Avatar Instalments Pvt	722,300	3.51%
	422,711	2.05%	2.05%			-	•		,	,			'	
TOTAL SHARE HOLDING OF	286,080	1.59%	1.39%				,	,	,			,		
PRAVIN SHIVDAS HERLEKAR	10,548,874	51,26%	51.26%	9,312,180	45,25%	•	-	•	ŧ	22,300	0.11%		9,334,480	45.36%
ANIA CONTRACTOR CONTRA										,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
ANJALI PRAVIN HERLEKAR	1,208,240	5.87%	5.87%	,		-	, -	•	'				,	
SHIVITAS RAMBAO HEBI EKAD	33.44	218												
DESTRUCTION OF THE PROPERTY OF	22,440	0.11%	0.11%				,			ŧ		,	•	,



Name of Promoter (s) or PACS with him (**)	Promoter holding in the target company [1]	in the target co	mpany (1)	Promoter holding already encumbered (2)	ling akeady red (2)			Details of ew	ents pertaining t	Details of events pertaining to encumbrance (3)	(3)		Post event holding of encumbered shares (creation ((2) + (3))/release [(2)-(3)] /invocation ((2)-(3)]]	st event holding of encumbered res { creation ((2) + (3))/release ((2)-(3)) / invocation ((2)-(3))]
Names	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	w.r.t. No. of shares share	% of total share capital	of total Type of event Cate re capital (creation/ creation/ frelease/ invocation) release enough	Date of creation/ invocation/ release of encumbrance	Type encumbran (pledge/lier on-disposal undertaking thers}	of Reasons for ce encumbrance for	for No. of shares	% of total share Name capital entity favor		of the No, of shares in whose shares pered	% of total share capital
OMKAR PRAVIN HERLEKAR	577,599	2.81%	2.81%	٠	,		,		ï	1	,	٠	,	1
	291,884	1.42%	1.42%	1		,				٠	,		,	ſ
	15,000	0.07%	0.07%	,		•	•	•			,		,	1
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	884,483	4.30%	4.30%		•	•			•			•		1
RISHIKESH PRAVIN HERLEKAR	576,410	2.80%	2.80%	327006	1.59%		,		1	,			327006	1.59%
	190,100	0.92%	0.92%				,					,	. 0	0.00%
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	766,510	3.72%	9.72%	327006	1.59%	•				•			327006	1.59%
SVAKS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%	,					,	1		,		
Pravin S. Herlekar		·	(**) The names of all the pront on the date of event or not on the date of event or not on the date of expital to be in the TC assuming full convinced.	(* *) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date of event or not. on the date of event or not. (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	rs, their shareho as per the latest of the outstandi	lding in the targ filing done by thing convertible s	et company and e company to the company and the co	I their pledged sh the Stock Exchang nts into equity sh	rareholding as or ge under Clause is rares of the TC.	n the reporting di	ste shouid appear greement. Diluted	(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. on the date of event or not. on the date of event or not. (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding conventible securities/warrants into equity shares of the TC.	ctive of whether t	hey are reporting number of shares
Place: Badiapur Date: 01-06-2016	ı													