

12th July, 2016

To, Bombay Stock Exchange Ltd.Corporate Service Department
Floor 25, P J Towers,
Dalal Street,
Mumbai-400001

National Stock Exchange India Ltd. Corporate Communication, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051

Scrip ID: "BSE-532845; NSE-TGBHOTELS"

Dear Sir/Madam,

Sub: <u>Intimation under Regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and takeovers) Regulations, 2011</u>

Please find attached disclosure for creation of encumbered shares as required under regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

You are requested to update our records accordingly.

Thanking You,

Yours faithfully,

For, TGB Banquets and Hotels Limited

Madhuri Gurwani (Company Secretary)

Encl: As Above

TGB BANQUETS AND HOTELS LIMITED

(Formerly known as Bhagwati Banquets and Hotels Limited)

Corporate Office: 301, Circle P, Prahaladnagar Garden Road, S. G. Road, Ahmedabad - 380051 Gujarat, Tel.: 079 26937800

Registered Office: "The Grand Bhagwati", Plot No. 380, S. G. Road, Bodakdev, Ahmedabad - 380054 Gujarat, Tel.: 079 26841000

Email: info@tgbhotels.com Website: www.tgbhotels.com

CIN: L55100GJ1999PLC036830

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)Regulations, 2011

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Authorized Signatory

Place: Ahmedabad Date: 12.07.2016

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