

**OMKAR PRAVIN HERLEKAR**

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist.: Thane – 421503.

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Date: July 27, 2016

To,

Corporate Services Department

**BSE LIMITED**

P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,  
Mumbai – 400001.

BSE Code: 533317

Corporate Services Department

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

NSE Symbol: OMKARCHEM

Dear Sir/ Madam,

**SUB:-Intimation as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to above, please find enclosed herewith intimation under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,

Yours Faithfully,



**OMKAR P HERLEKAR**

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Omkar Speciality Chemicals Limited			
2.	Name of the Acquirer(s)	Omkar P. Herlekar			
3.	Name of the Stock Exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst Promoter Group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes  July 18, 2016			
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made		
8.	a. Name of the transferor/ seller	Pravin S. Herlekar, Anjali P. Herlekar, Rishikesh P. Herlekar and Shivdas P. Herlekar	Pravin S. Herlekar, Anjali P. Herlekar, Rishikesh P. Herlekar and Shivdas P. Herlekar		
9.	b. Date of acquisition	July 25,2016	July 25,2016		
10.	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Pravin S. Herlekar	2354230	Pravin S. Herlekar	1848627
		Anjali P. Herlekar	160507	Anjali P. Herlekar	160507
		Rishikesh P. Herlekar	249504	Rishikesh P. Herlekar	249504
		Shivdas P.	22440	Shivdas P.	22440



		Herlekar		Herlekar	
11.	d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	Pravin S. Herlekar	11.44	Pravin S. Herlekar	0.09
		Anjali P. Herlekar	0.78	Anjali P. Herlekar	0.78
		Rishikesh P. Herlekar	1.21	Rishikesh P. Herlekar	1.21
		Shivdas P. Herlekar	0.11	Shivdas P. Herlekar	0.11
12.	e. Price at which shares are proposed to be acquired/ actually acquired	167.54		167.54	
13.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer/ Transferee(*)				
	• Omkar P. Herlekar	394769	1.92	2675847	13.00
	– Each Seller/ Transferor				
	• Pravin S. Herlekar(**)	10213456	49.63	8364829	40.65
	• Rishikesh P. Herlekar	766510	3.72	517006	2.51
	• Anjali P. Herlekar	160507	0.78	0	0
	• Shivdas R. Herlekar	22440	0.11	0	0
	– Total	11162913	54.25	8881835	43.16

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (\*\*) 10,22,300 shares of Mr. Pravin S. Herlekar are under encumbrance and hence, are not reflected in his beneficial positions, as provided by depositories.

  
**OMKAR P. HERLEKAR**

Date:

Place: