



DIAMOND POWER INFRASTRUCTURE LTD.  
"Essen House", 5/9-10, B.I.D.C., Gorwa,  
Vadodara-390 016, Gujarat, INDIA.  
T : +91-265-2284328, 2283969, 2280973  
F : +91-265-2280528  
w : www.dicabs.com

22<sup>nd</sup> July, 2016

To,  
Deputy General Manager,  
Dept. of Corporate Services,  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai – 400 021

To,  
Deputy General Manager,  
Dept. of Corporate Services,  
National Stock Exchange of India Limited,  
Exchange plaza, Bandra, Kurla Complex,  
Bandra (East) Mumbai-400 051

**Ref.: Scrip Code No.: 522163 (BSE) DIAPOWER (NSE)**

**Sub.: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 by Diamond Project Limited and Diamond Power Transmission Private Limited.**

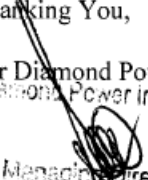
Dear Sir,

With reference to above cited subject, please find the attached Disclosure under 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Diamond Project Limited and Diamond Power Transmission Private Limited for the Changes in holdings of equity shares of Diamond Power Infrastructure Limited.

Please take note of the above and acknowledge the receipt.

Thanking You,

For Diamond Power Infrastructure Limited  
Diamond Power Infrastructure Limited

  
R. Managing Director  
Dr. Sumit Bhatnagar  
Jt. Managing Director



**DIAMOND PROJECTS LIMITED**

Project Consultants, Manufacturer's of Cable And Conductor Plant & Machinery, Fabrication, e.t.c.  
 Office : D-7, B.I.D.C., Gorwa, Baroda : 390 016 – Ph.: 0265 - 3931234, 2284328 Fax : 0265 - 2280528, 3931251.  
 Works : Haripura, Tal. Savli, Vadadala : 391520 – Ph. 02667-251801 / 251802  
 E-mail : dpl@dicabs.com

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Diamond Power Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Diamond Project Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1868673	3.28%	3.28%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	1868673	3.28%	3.28%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	6012727	8.71%	8.71%



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 E-mail : dpl@dicabs.com

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	6012727	8.71%	8.71%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	7881400	11.42%	11.42%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	7881400	11.42%	11.42%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares allotted pursuant to preferential allotment of Warrants Convertible into equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20.07.2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 57,00,04,950 ( Rupees Fifty Seven Crore Four thousand Nine Hundred and Fifty Only)  Rs. 5,70,00,495 (Five Crore Seventy lacs Four Hundred Ninety Five Only) Equity Shares of Rs. 10/-Each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 69,02,59,490 ( Rupees Sixty Nine Crore Two Lacs Fifty Nine thousand Four Hundred and Ninty Only)  Rs. 6,90,25,949 (Six Crore Ninety Lacs Twenty Five Thousand Nine Hundred Fourty Nine Only) Equity Shares of Rs. 10/-Each		



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Total diluted share/voting capital of the TC after the said acquisition

Rs. 69,02,59,490 ( Rupees Sixty Nine Crore Two Lacs Fifty Nine thousand Four Hundred and Ninty Only)  
Rs. 6,90,25,949 (Six Crore Ninety Lacs Twenty Five Thousand Nine Hundred Fourty Nine Only) Equity

For Diamond Projects Limited  
~~For DIAMOND PROJECTS L.~~

Dr. Sumit Bhatnagar  
Director DIRECTOR

Place: Vadodara  
Date: 20.07.2016

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

## DIAMOND POWER TRANSMISSION PVT LTD

### Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Diamond Power Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Diamond Power Transmission Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	6012727	8.71%	8.71%

M/S DIAMOND POWER TRANSMISSION PVT LTD

CIN:U27100GJ2011PTC066987

Registered Office: 1<sup>st</sup> Floor, Mayfair Atrium,

Vadasar, kalali, vadoadara-390 012 Gujarat, India

## DIAMOND POWER TRANSMISSION PVT LTD

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	6012727	8.71%	8.71%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6012727	8.71%	8.71%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	6012727	8.71%	8.71%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares allotted pursuant to preferential allotment of Warrants Convertible into equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20.07.2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 57,00,04,950 ( Rupees Fifty Seven Crore Four thousand Nine Hundred and Fifty Only)  Rs. 5,70,00,495 (Five Crore Seventy lacs Four Hundred Ninety Five Only) Equity Shares of Rs. 10/-Each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 69,02,59,490 ( Rupees Sixty Nine Crore Two Lacs Fifty Nine thousand Four Hundred and Ninty Only)  Rs. 6,90,25,949 (Six Crore Ninety Lacs Twenty Five Thousand Nine Hundred Fourty Nine Only) Equity Shares of Rs. 10/-Each		

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Total diluted share/voting capital of the TC after the said acquisition	Rs. 69,02,59,490 ( Rupees Sixty Nine Crore Two Lacs Fifty Nine thousand Four Hundred and Ninty Only) Rs. 6,90,25,949 (Six Crore Ninety Lacs Twenty Five Thousand Nine Hundred Fourty Nine Only) Equity Shares of Rs. 10/-Each
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For, Diamond Power Transmission Private Limited  
For Diamond Power Transmission Pvt. Ltd.

**Dr. Sumit Bhatnagar**  
Director

 Director

Place: Vadodara

Date: 20.07.2016

**Note:**

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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