

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

**Date: July 8, 2016**

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



**(PRAVIN S.HERLEKAR)**

Encl: as above

CC to:-  
Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, M.I.D.C., Badlapur (E),  
Thane- 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 **Name of the Target Company (TC)** **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 **Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer** **PRAVIN S. HERLEKAR & PAC (as per list attached)**
- 3 **Whether the acquirer belongs to Promoter/Promoter group** **PROMOTER**
- 4 **Name(s) of the Stock Exchange(s) where the shares of TC are Listed** **BSE LIMITED  
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	<u>a) Shares carrying voting rights</u>			
	PRAVIN S. HERLEKAR	1379230	6.70	6.70
	PAC (as per list attached)	1545050	7.51	7.51
	<b>SUB TOTAL (a) :-</b>	<b>2924280</b>	<b>14.21</b>	<b>14.21</b>
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	9161232	44.52	44.52
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>12085512</b>	<b>58.73</b>	<b>58.73</b>
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	PRAVIN S. HERLEKAR	1165000	5.66	5.66
	PAC (as per list attached)	0	0.00	0.00
	<b>SUB TOTAL (a) :-</b>	<b>1165000</b>	<b>5.66</b>	<b>5.66</b>
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	-1165000	-5.66	-5.66
	<b>e) Total (a+b+c+/-d) :-</b>	0	0.00	0.00
	<b>After the acquisition/sale, holding of:</b>			
	a) Shares carrying voting rights			
	PRAVIN S. HERLEKAR	2544230	12.36	12.36
	PAC (as per list attached)	1545050	7.51	7.51
	<b>SUB TOTAL (a) :-</b>	<b>4089280</b>	<b>19.87</b>	<b>19.87</b>
	b) Shares encumbered	7996232	38.86	38.86
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>12085512</b>	<b>58.73</b>	<b>58.73</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	RELEASE OF PLEDGED SHARES		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 8, 2016		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai

Date: 08.07.2016

## Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by : **PRAVIN HERLEKAR**  
 Name of the Company : **OMKAR SPECIALITY CHEMICALS LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 07.07.2016			Shares released			Shareholding after Released on 08.07.2016		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
<b>A Acquirer</b>										
1	***PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) (A)	1379230	6.70	6.70	1165000	5.66	5.66	2544230	12.36	12.36
<b>B PAC</b>										
1	ANJALI PRAVIN HERLEKAR	260507	1.27	1.27	0	0.00	0.00	260507	1.27	1.27
2	OMKAR P. HERLEKAR	442599	2.15	2.15	0	0.00	0.00	442599	2.15	2.15
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	439504	2.14	2.14	0	0.00	0.00	439504	2.14	2.14
4	SHIVDAS R. HERLEKAR	22440	0.11	0.11	0	0.00	0.00	22440	0.11	0.11
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85	1.85	0	0.00	0.00	380000	1.85	1.85
	<b>Subtotal PAC (B)</b>	<b>1545050</b>	<b>7.51</b>	<b>7.51</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>1545050</b>	<b>7.51</b>	<b>7.51</b>
<b>C</b>										
	<b>Shares in the nature of pledge &amp; encumbrance</b>	9161232	44.52	44.52	-1165000	-5.66	-5.66	7996232	38.86	38.86
	<b>TOTAL (A) + (B) +(C)</b>	<b>12085512</b>	<b>58.73</b>	<b>58.73</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>12085512</b>	<b>58.73</b>	<b>58.73</b>

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agree

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\* ) Pledge of 11,65,000 shares has been released.

Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai

DATE: 08.07.2016