

ICBK/TCSG: 2016-17/866

July 01, 2016

Bombay Stock Exchange Limited,
Corporate Announcement,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra

Dear Sir/Madam,

Sub: Revised disclosure of shareholding under Regulation 29(2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of 2% change in shareholding (acquisition/ disposal) on a cumulative basis from last disclosure if held 5% or more earlier in Target company.

ICICI Bank Limited (Bank) has sold 725,677 shares of Gokaldas Exports Ltd which amounting to cumulative change of 2.08% in the company's paid up share capital through open market operations. Accordingly, at June 30, 2016 the total equity shareholding of the Bank stands at 5.60%.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,



Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Gokaldas Exports Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	26,77,462	7.68%	7.68%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	26,77,462	7.68%	7.68%

Details of sale/purchase			
a) Shares carrying voting rights acquired / sold	7,25,677	2.08%	2.08%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	7,25,677	2.08%	2.08%
After the sale/purchase,holding of:			
a) Shares carrying voting rights	19,51,785	5.60%	5.60%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	19,51,785	5.60%	5.60%
6. Mode of sale/acquisition (e.g. open market / off-market /	Open market (Bombay Stock Exchange & National Stock Exchange)		

7. Date of sale of shares / VR or date of receipt of intimation of allotment/sale of shares,	June 22, 2016 to June 30, 2016
8. Instrument that entitles the acquirer to receive shares in the TC.	Equity
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	34,849,326
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	34,849,326
11. Total diluted share/voting capital of the TC after the said acquisition / sale	34,849,326

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: July 01, 2016