

KAUTILYA MONETARY SERVICES PVT. LTD.

(merged with Guild Builders Pvt. Ltd.)

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

CIN: U74899HR1995PTC048796

Date: 16.07.2016

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

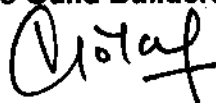
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge/encumbrance of 17,50,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Indiabulls Ventures Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Kautilya Monetary Services Private Limited
(merged into Guild Builders Pvt. Ltd.)

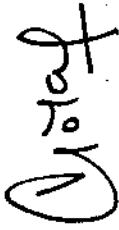


Authorized Signatory

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana



For Kautilya Monetary Services Private Limited#



Authorised Signatory
(#for and on behalf of Guild Builders Pvt. Ltd.)

Place: New Delhi
Date: 16.07.2016

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.