

HIMANSHU B KANAKIA himanshu@kanakia.com

Date: 6th July, 2016

National Stock Exchange Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Disclosure on release of Pledged shares under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to above please find enclosed herewith disclosure on release of Pledged shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

Himanshu B. Kanakia. Managing Director

Encl: As above

ANNEXURE - 1

Name of the Target Company(TC) 6th July, 2016 Mr. Himanshu B. Kanakia National Stock Exchange of India Limited Cineline India Limited Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Mr. Himanshu B. Kanakia Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of the creation/ invocation/ release of encumbrance: Name of the promoter (s) or PACs with him* Date of reporting Names of the stock exchanges where the shares of the target company are listed BSE Limited No. of shares 9368424 holding in the target company (1) Promoter % of total share capital 33.46 No. of shares % of total share 4100000 holding already encumbered (2) Promoter 14.64 capital Type of event (creation / release / invocation) Release Date of creation/ release/ invocation of encumbrance 4/7/2016 Details of events pertaining to encumbrance (3) Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) Pledge Reasons for encumbrance** N.A. No. of shares 1600000 % of share capital 5.71 Name of the entity in whose favor shares encumbered VSS Irons & Minerals ***

Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] /

invocation [(1)-(3)]]

No. of shares

% of total share capital

2500000

8.93

Place : Mumbai Date : 6th July, 2016

Signature Mr. Himanshu B. Kanakia