

PUNEET KHURANA

202 B, Maker Tower, Cuffe Parade, Colaba, Mumbai - 400 005.

June 29, 2016

To,
Department of Corporate Services
BSE Ltd.
P. J. Towers,
Dalal Street,
Mumbai - 400 001

Sub : Disclosures u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

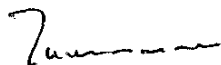
Dear Sir / Madam,

Enclosed please find disclosure u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards the purchase of 46,637 equity shares of Everest Kanto Cylinder Limited on June 28, 2016.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,



PUNEET KHURANA

Encl: a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Everest Kanto Cylinder Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Puneet Khurana		
3. Whether the acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	7,503,973	6.69	6.69
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	7,503,973	6.69	6.69
<u>Details of acquisition / sale</u>			

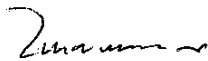
a) Shares carrying voting rights acquired / sold	46,637	0.04	0.04
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released / by the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	46,637	0.04	0.04
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	7,550,610	6.73	6.73
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c+d)	7,550,610	6.73	6.73
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

7. Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 28, 2016
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	112,207,682
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	112,207,682
10. Total diluted share / voting capital of the TC after the said acquisition / sale	112,207,682

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer / Seller / Authorised Signatory



PUNEET KHURANA

Date: June 29, 2016