

OMKAR P.HERLEKAR

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist.: Thane – 421503.

Date: July 27, 2016

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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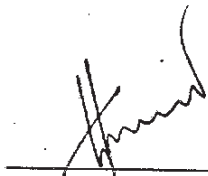
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(OMKAR P.HERLEKAR)

Encl: as above

CC to:-
Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane- 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **OMKAR P. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

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Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights OMKAR P. HERLEKAR PAC (as per list attached)	442599 3646681	2.15 17.72	2.15 17.72
SUB TOTAL (a) :-	4089280	19.87	19.87
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	7996232	38.86	38.86
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d) :-	12085512	58.73	58.73
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold OMKAR P. HERLEKAR PAC (as per list attached)	2233248 -2261078	10.85 -10.99	10.85 -10.99
SUB TOTAL (a) :-	-27830	-0.14	-0.14
b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	-120000	-0.58	-0.58
	e) Total (a+b+c+/-d) :-	-147830	-0.72	-0.72
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights OMKAR P. HERLEKAR PAC (as per list attached)	2675847 1385603	13.00 6.73	13.00 6.73
	SUB TOTAL (a) :-	4061450	19.74	19.74
	b) Shares encumbered c) VRs otherwise than by shares	7876232 0.00	38.28 0.00	38.28 0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	11937682	58.01	58.01
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER SE TRANSFER		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 25, 2016		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai
Date: 27.07.2016

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by :
Name of the Company :

OMKAR P HERLEKAR
OMKAR SPECIALITY CHEMICALS LIMITED

Sr. No.	Name of the Shareholder	Shareholding as on 08.07.2016			Shares released/ Disposed			Shareholding after Released on 25.07.2016		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
A	Acquirer									
1	OMKAR P. HERLEKAR (A) ***	442599	2.15	2.15	2233248	10.85	10.85			
B	PAC							2675847	13.00	13.00
1	ANJALI PRAVIN HERLEKAR #	260507	1.27	1.27	-260507	-1.27	-1.27	0	0.00	0.00
2	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) §	2544230	12.36	12.36	-1728627	-8.40	-8.40	815603	3.96	3.96
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	439504	2.14	2.14	-249504	-1.21	-1.21	190000	0.92	0.92
4	SHIVDAS R. HERLEKAR	22440	0.11	0.11	-22440	-0.11	-0.11	0	0.00	0.00
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85	1.85	0	0.00	0.00	380000	1.85	1.85
	Subtotal PAC (B)	3646681	17.72	17.72	-2261078	-10.99	-10.99	1385603	6.73	6.73
C	Shares in the nature of pledge & encumbrance	7996232	38.86	38.86	-120000	-0.58	-0.58	7876232	38.28	38.28
	TOTAL (A) + (B) +(C)	12085512	58.73	58.73	-147830	-0.72	-0.72	11937682	58.01	58.01

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agree into equity shares of the TC.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants

(***) 2281078 shares have been aquired through inter-se transfer whereas 47830 shares have been sold.

160507 shares have been transferred through inter-se transfer whereas 100000 shares have been sold.

§ 1848627 shares have been transferred through interse transfer, 130000 shares have been released from pledged & 10000 were pledged

Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai
DATE: 27.07.2016