

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RUDRAKSH CAP-TECH LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rajak Musa Dhanani		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
	Before the acquisition under consideration, holding of :		
a) Shares carrying voting rights	YES was having voting Rights	NIL	NIL
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	The equity shares were having voting Rights	NIL	NIL
Details of acquisition / sale			

X R.M. Dhanani

a) Shares carrying voting rights acquired / sold	2,60,000 (4.95%)	4.95%	4.95%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,60,000	4.95%	4.95%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	2,60,000	4.95%	4.95%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,60,000	4.95%	4.95%

Mode of acquisition/sale(e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22-07-2016
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	52,50,000 Equity shares of Rs.10/- each amounting to Rs.5,25,00,000/-
Equity share capital / total voting capital of	52,50,000 Equity shares of Rs.10/- each

x R.M. Shanani

the TC after the said acquisition / sale	amounting to Rs. 5,25,00,000/-
Total diluted share / voting capital of the TC after the said acquisition / sale	52,50,000 Equity shares of Rs.10/- each amounting to Rs. 5,25,00,000/-

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. - The paid-up share capital of the Company is as on July16, 2016.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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R. M. Dhanani

Mr. Rajak Musa Dhanani
(Acquirer)

Place: Vadodara
Date: 22/07/2016