

**RAJSHREE PATHY**

6/7A, Vilankurichi Road, Peelamedu, Coimbatore 641 004.

July 8, 2016

- 1) The Company Secretary  
Rajshree Sugars & Chemicals Ltd  
338/8, Avinashi Road, Peelamedu, Coimbatore 641004
- 2) BSE Ltd  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street  
Mumbai 400 001
- 3) National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No.C/1, G Block  
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Dear Sirs

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the Disclosure as per regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of shares pledged by the following Promoters, for your records.

- Ms.Rajshree Pathy
- M/s RSCL Properties Private Limited

Thanking you

Sincerely



**RAJSHREE PATHY**  
Authorized Signatory

Enc: As above

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target company for encumbrance of shares/~~invocation of encumbrance~~/~~release of encumbrance~~, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the target company (TC)	<b>RAJSHREE SUGARS &amp; CHEMICALS LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Date of reporting	8th July 2016
Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked	<b>RAJSHREE PATHY</b> <b>M/s RSCL PROPERTIES PRIVATE LIMITED</b>

**Details of the creation of encumbrance**

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital
<b>RAJSHREE PATHY</b>	<b>11317313</b>	<b>40.180</b>	<b>9550884</b>	<b>33.908</b>	<b>Creation</b>	<b>08.07.2016</b>	<b>Pledge with voting rights</b>	Refer Note below	<b>1766429</b>	<b>6.271</b>	Refer Note below	<b>11317313</b>	<b>40.180</b>
ADITYA KRISHNA PATHY	473359	1.681	473359	1.681	NA	NA	NA	NA	NA	NA	NA	473359	1.681
AISHWARYA PATHY	217874	0.774	217874	0.774	NA	NA	NA	NA	NA	NA	NA	217874	0.774
<b>RSCL PROPERTIES PVT LTD</b>	<b>1449331</b>	<b>5.146</b>	<b>20760</b>	<b>0.074</b>	<b>Creation</b>	<b>08.07.2016</b>	<b>Pledge with voting rights</b>	Refer Note below	<b>1428571</b>	<b>5.072</b>	Refer Note below	<b>1449331</b>	<b>5.146</b>

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of Corporate Debt Restructuring lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24<sup>th</sup> March 2014 from Corporate Debt Restructuring Cell, Mumbai.



**RAJSHREE PATHY**

Promoter / Authorised Signatory

Place: New Delhi

Date: 8th July 2016