



July 7, 2016

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship/ Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Sub: Earning Release for the quarter ended on 30th June 2016

With reference to our earlier announcement regarding the proceedings of the Board meeting held on July 7, 2016, regarding the Un-audited Financial Results of the Company for the first quarter of the Financial Year 2016-17 ended on June 30, 2016, we are enclosing herewith the earning release pertaining to the same quarter.

Please note that a conference call to discuss the performance of the Company has been scheduled tomorrow, i.e., Friday, July 8, 2016 from 2:00 p.m. to 3:00 p.m.

For additional information please contact:

Mr. Subodh Khanna or Mr. Siddhartha Acharya on phone on.: +91 22 4034 3900

This is for your information and record.

Thanking you.

Yours faithfully,

For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary
ACS 19644



CIN: L80301MH2010PLC198405

Phone : +91 22 4034 3900
Fax : +91 22 2674 3422
Customer Support : +91 93200 63100

Zee Learn Limited
Level 6, Fun Republic,
Off. New Link Road,
Andheri (West), Mumbai - 400053.

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com



THINK EDUCATION. THINK ZEE LEARN.



Mount Litera
World Preschool



Mount Litera School
INTERNATIONAL

ZIMA
ZEE LEARN INSTITUTE OF MANAGEMENT
www.zeelearn.edu.in



Zee Learn Limited Q1 FY17 results at an all time high

Profit Before Tax for the Q1 FY17 up by 130.7% over Q1 FY16

PBT for the Q1 FY17 at 21.7 %; up by 10.6 percent points over Q1 FY16

Revenue for the Q1 FY17 up by 17.5% over Q1 FY16

Mumbai, 7th July, 2016: Zee Learn Limited, India's leading Education company and India's Most Trusted Diversified Education Brand*, today reported its Q1 FY17 unaudited results which are company's best results since inception. **The company delivered sterling first quarter performance giving better than expected profits, strongly improving operating margins and has steadily progressed against fiscal 2017 planned initiatives.**

Q1 2017 Financial Highlights:

Rs in Lakhs

Particulars	Q1 FY17	Q4 FY16	Q1 FY16	FY16
Revenue from Operation	4206.40	5023.11	3579.22	13900.90
Operating EBITDA	1296.78	1140.92	820.11	3175.87
Operating EBITDA (%)	30.8%	23.8%	22.9%	22.9%
Other Income	168.34	148.23	58.56	337.71
Reported EBITDA	1465.12	1289.15	878.67	3513.58
Finance Cost	379.84	378.22	328.45	1438.51
Depreciation	172.17	134.62	154.43	568.21
PBT	913.11	776.31	395.79	1506.86
PBT (%)	21.7%	15.5%	11.1%	10.8%
Tax Provision	111.35	-	-	-
Net Profit	801.76	776.31	395.79	1506.86



THINK EDUCATION. THINK ZEE LEARN.



Mount Litera
World Prechool



Mount Litera School
WORLD PRECHOOL

ZIMA
www.zimainstitute.com



“Our results for the quarter reflect solid progress, inspite of the difficulties in the economy,” said **Mr. Umesh Pradhan, Chief Financial Officer, Zee Learn Ltd.** He further added - We continue to drive productivity and improve various operating levers even as we invest in growth of people, brands, processes and IP creation. During the quarter, we maintained strong cash flow generation with an increase in operating margins and launch of next gen businesses. We continue to transform Zee learn into a company that is focused on creating and building strong brands, enhancing customer value and expanding our educational system.

Amidst a challenging macro environment, the continued focus on strategic initiatives enabled Zee Learn Ltd to gain share in its core businesses of Kidzee and Mount Litera Zee Schools during this quarter and deliver sustainable top-line growth and strong margin expansion. The businesses have reached a level where the company can now reap the benefits of all its past efforts and with the ever expanding network (1600+ Pre Schools and 100 plus K-12 schools), right strategies, enhanced efficiencies and brand value creation. ZLL is confident that they will achieve strong results in the full fiscal FY17 and create long-term value for the company and its shareholders.”

Zee Learn Ltd has recently announced the appointment of **Mr. Debshankar Mukhopadhyay as the Chief Executive officer of the company.** Debshankar comes with over 20 years of experience in educational and financial sector across South Asia. Network and channel development is his forte, along with effective leadership in business and operational management. The Company looks forward to further expand its business under his leadership.

Zee Learn Limited:

Zee Learn Limited is an Essel Group Company listed on National Stock Exchange (NSE), Bombay Stock Exchange (BSE) and on Luxemburg Stock Exchange, and is India's leading company in education segment with the fastest growing chain of K-12 schools and Asia's No 1 chain of pre-schools in its portfolio. Zee Learn limited has its preschool network Kidzee with more than 1600+ preschools in over 550+ cities across India and is Asia's largest network of preschool. Zee Learn acts as a consultant to local entrepreneurs who wish to setup K-12 schools, under its brand name Mount Litera Zee Schools and provides end to end Education management and Advisory services. Mount Litera Zee Schools is now the second largest chain of schools in the private-unaided category with over 100 schools in more than 75 cities and is also the fastest growing chain in India. Zee Learn Ltd is India's "Most Trusted organization in Diversified Education" according to Trust Research Advisory (TRA). In 2015, Zee Learn Ltd was also conferred with "Make In India Award for Excellence". Today's youth is looking for vocational education outside the ambit or traditional higher education. Acknowledging this fact, Zee Learn has developed Zee Institute of Media Arts (ZIMA), a TV and Film training institute in Mumbai that offers Certificate courses in Direction, Acting, Sound, Editing, Production and Cinematography. Another offering from the company, Zee Institute of Creative Art (ZICA) is the nation's first full-fledged Classical and Digital Animation Training Academy that trains youth in classical 2D and modern 3D animation in 15 cities across the country.



THINK EDUCATION. THINK ZEE LEARN.



Mount Litera
World Preschool



Mount Litera School

ZIMA
www.zeelearn.com



Recent Recognitions for Zee Learn:

1. *Zee Learn Ltd is India's "Most Trusted organization in Diversified Education" according to Trust Research Advisory (TRA) for two consecutive years.
2. Zee Learn Ltd has been award with National Award for Marketing Excellence in Education Sector
3. Kidzee has been rated the **Most Trusted Preschool brand** by Trust Research Advisory as also the "**Most Attractive Brand**" in the **Preschool** category by same organization.
4. Kidzee was recently Awarded "**Early Childhood Playschool Chain of the Year – National, 2016**" at the recent Indian Education Awards.
5. **Mount Litera Zee School** Awarded "**K-12 School Chain of the year**" at India Education Conclave 2015
6. **Kidzee** Ranked among **India's Top 100 Business Opportunities** by Franchise India in 2015

For additional information, please contact:

Mr. Subodh Khanna, AVP-Finance: subodh@zeelearn.com

Mr. Sidhartha Acharya: sidhartha.acharya@zeelearn.com