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CIN - L27100MH1973PLC016617

ISO 9001:2008 Certified



Certificate No. 43269



15th July, 2016

BSE Ltd
The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street - Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Fax. No: 022-26598237/38, 022-26598347/48

Security Code No. : 504614

Symbol: **SARDAEN**

Series: **EQ**

Dear Sir,

Sub: Disclosure pursuant to SEBI Circular No.CIR/CFD/CMD/56/2016 dt.27.05.2016
Ref: Results of the year ended 31st March, 2016 declared on 27th May, 2016

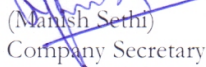
With reference to the captioned subject, please be informed that the declaration as required under the above referred circular was made a part of the covering letter (copy enclosed as annexure I) under which the results were submitted. Accordingly, separate declaration was not submitted.

However, as required by email dt.14th July, 2016 from NSE, please find enclosed the declaration (enclosed as annexure II) signed by Chief Financial Officer of the Company regarding unmodified/matter of emphasis opinion in the audit report on the results for the year ended 31st March, 2016.

You are requested to take the same on records.

Thanking you

Yours faithfully,
For Sarda Energy & Minerals Ltd.


(Manish Sethi)
Company Secretary

Encl: As above

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27th May, 2016

BSE Ltd
The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street - Mumbai 400 001

Security Code No. : 504614

Dear Sir,

Sub: **Audited Results - F.Y. 2015-16**

In continuation to earlier intimation, we wish to inform you that the Board of Directors of the Company, at its meeting held today, 27th May, 2016, approved the audited financial and segment-wise results (stand alone and consolidated) for the quarter and year ended 31st March, 2016.

The Board of Directors did not recommend any final dividend on the equity shares and the interim dividend of Rs.2/- per share (20%) declared by them at their meeting held on 12th March, 2016 is the dividend on the equity shares of the Company for the financial year ended 31st March, 2016.

Furthermore, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended till date, we enclose the following:

- i) Statements showing the Audited financial and segment-wise results (standalone and consolidated) for the quarter/year ended 31st March, 2016;
- ii) Auditors' Report on the Audited financial results - Standalone and Consolidated

Furthermore, we declare that the audit report on the results is unmodified/having matters of emphasis.

Furthermore, pursuant to Regulation 52 and 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the information required to be disseminated is as below:

	Particulars	Remarks
a)	ISIN	: INE385C07028
b)	Credit Rating	: CARE A
c)	Asset Cover	: 2.98
d)	Debt Equity Ratio	: 0.23
e)	Debenture Redemption Reserve	: Rs.2,084.00 lac
f)	Previous due date for payment of interest/principal and whether the same has been paid or not	: Due date for interest: 26.04.2016 Due date for principle: 27.07.2015 Status: Paid
g)	New due date for payment of interest/principal	: 26.07.2016 Interest: Rs.198.41 lac Principal: Rs. 4166.67 lac

Registered Office : 73/A, Central Avenue, Nagpur (MH) 440018, Tel: 91 712 2722407 Fax: 0712-2722407 India
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The Non-convertible Debentures issued by the Company have been secured by:

1. First pari-passu charge by way of hypothecation of movable assets and equitable mortgage of immovable properties, subject to prior charge of working capital bankers on current assets.
2. Registered mortgage of specific immovable property


Further, please be informed that the results are being filed through www.listing.bseindia.com and the results are also published and displayed on our website as required.

Further the above information has been submitted to the debenture trustees and certificate from the debenture trustee of their having taken note of the content shall be submitted once received from the debenture trustees.

You are requested to take the above information on record.

Thanking you

Yours faithfully,
For Sarda Energy & Minerals Ltd.


(Manish Sethi)
Company Secretary

Encl: As above

C.C. Axis Trustee Services Ltd.
Axis House, 2nd Floor
Wadia International Centre
Pandurang Budhkar Marg
Worli, Mumbai 400025

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DECLARATION PURSUANT TO REGULATION 33(3) OF SEBI (LODR) REGULATIONS, 2015

We hereby declare that pursuant to SEBI Circular no. CIL/CFD/CMD/2016 dated 27th May, 2016, there is unmodified/matter of emphasis opinion in the audit report with respect to the Audited financial Results (Standalone & Consolidated) for the year ended 31st March, 2016. Hence, the Company has submitted audit report with unmodified/matter of emphasis opinion pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.

For Sarda Energy & Minerals Ltd.

(P.K. Jain)
Chief Financial Officer

Raipur, 15th July, 2016