5th Floor, Adhikari Villa, 46 Hatkesh CHS, No.7, Near J.N. School, JVPD, Vile Parle (W), Mumbai 400056

| 9th | July, | 201 | 6 |
|-----|---------|-----|---|
| - | , ~~, , | -01 | • |

To,

The DSC-CRD

BSE Limited

Pheeroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

Scrip Code: 530943

The DSC-CRD

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Bandra - Kurla Complex

Bandra (East), Mumbai - 400 051

Symbol: SABTN

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to the captioned subject and in terms of the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the details of changes in Shareholding of Sri Adhikari Brothers Television Network Limited.

Kindly take the same on your record and acknowledge the receipt,

Thanking You

Yours Faithfully

Markand Adhikari

Encl. :

A/a

CC. :

Company Secretary & Compliance Officer

Sri Adhikari Brothers Television Network Limited

6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai - 400 053

5th Floor, Adhikari Villa, 46 Hatkesh CHS, No.7, Near J.N. School, JVPD, Vile Parle (W), Mumbai 400056

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Sri Adhikari l Limited | Brothers Televi | sion Network |
|---------------------------------|---|---|
| Mr. Markand Adhikari (Acquirer) | | |
| ` * / | | |
| | • | • |
| Other PACs | | |
| Mr. Gautam Adhikari | | |
| Mr. Ravi Adhikari | | |
| Mr. Heeren Adh | ikari | |
| Ms. Swati Adhil | cari | |
| Ms. Bindu Rama | เท | |
| Prime Global Me | edia Private Lim | ited |
| Global Showbiz | Private Limited | |
| Yes | | |
| | | |
| BSF Limited | | |
| | | |
| Number | % w.r.t. total | % w.r.t. |
| | share/voting | total diluted |
| | | share/voting |
| | wherever | capital of |
| | applicable | the TC (*) |
| | | |
| | | |
| | | |
| | | |
| 50,96,630 | 14.58 | 14.58 |
| 1,08,96,415 | 31.18 | 31.18 |
| _ | | <u></u> |
| | | |
| | | |
| _ | _ | _ |
| | | |
| | Limited Mr. Markand Ad Mr. Kailashnath Other PACs Mr. Gautam Ad Mr. Ravi Adhika Mr. Heeren Adh Ms. Swati Adhik Ms. Bindu Rama Prime Global Mc Global Showbiz Yes BSE Limited National Stock E Number | Mr. Markand Adhikari (Acquire Mr. Kailashnath Adhikari (Seller Other PACs Mr. Gautam Adhikari Mr. Ravi Adhikari Mr. Heeren Adhikari Ms. Swati Adhikari Ms. Bindu Raman Prime Global Media Private Limited Yes BSE Limited National Stock Exchange of Indi Number % w.r.t. total share/voting capital wherever applicable |

5th Floor, Adhikari Villa, 46 Hatkesh CHS, No.7, Near J.N. School, JVPD, Vile Parle (W), Mumbai 400056

| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
|--|-------------|-------|-------|
| e) Total (a+b+c+d) | 1,59,93,045 | 45.77 | 45.77 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold i. Mr. Markand Adhikari (Acquirer) ii. Other PACs and seller | 4,00,000 | 1.14 | 1.14 |
| b) VRs acquired/sold otherwise than by shares | - | - | ~ |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 4,00,000 | 1.14 | 1.14 |
| After the acquisition/sale, holding of: | 2,00,000 | | |
| After the acquisitiony safe, notating of | | | |
| a) Shares carrying voting rights i. Mr. Markand Adhikari (Acquirer) | 54,96,630 | 15.73 | 15.73 |
| ii. Other PACs and seller | 1,04,96,415 | 30.04 | 30.04 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 1,59,93,045 | 45.77 | 45.77 |

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| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se transfer among Promoters by way of gift | | |
|--|--|--|--|
| Date of acquisition / sale of shares /-VR or date of receipt of intimation of allotment of shares, whichever is applicable | 9 ^ւ հ Ju ly, 2016 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 3,49,44,500 Equity Shares of Rs.10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 3,49,44,500 Equity Shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition /sale | 3,49,44,500 Equity Shares of Rs.10/- each | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Ans

Markand Adhikari

Place: Mumbai

Date: 9th July, 2016