



## AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower 'B', Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.  
Tel.: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: aegis@aegisindia.com ♦ Website: www.aegisindia.com

July 5, 2016

To,  
The Secretary,  
Market Operations Department,  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 023.

Capital Market Operations  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Fl., Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir/madam,

**Sub.: Submission of Audit Report in the matter of Sharepro Services (I) Pvt. Ltd. (erstwhile Registrar & Share Transfer Agents of the Company) as directed by Securities Exchange Board of India ("SEBI") in its Order No. WTM/RKA/MIRSD2/41/2016 dated 22<sup>nd</sup> March, 2016**

With reference to the captioned subject we are herewith enclosing acknowledged letter submitted to SEBI on 5<sup>th</sup> July, 2016 along with Audit Report dated 29<sup>th</sup> June, 2016.

Kindly take the same on record.

Thanking you.

Yours faithfully,  
For AEGIS LOGISTICS LTD.

MONICA GANDHI  
DY. GENERAL MANAGER - COMPANY SECRETARY

Encl : As above



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To,  
Securities Exchange Board of India  
Plot No. C4-A, 'G' Block,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051



Dear Sir,

**Sub.: Audit Report in the matter of M/S Sharepro Services (I) Pvt. Limited ("Sharepro")- erstwhile Registrar & Share Transfer Agents of the Company**

This is with reference to SEBI Order No. WTM/RKA/MIRSD2/41/2016 dated 22<sup>nd</sup> March, 2016, we would like to inform you that as per direction given in said order the company appointed M/s BKC Advisors Pvt. Ltd., (a company with a qualified and experienced team of Company Secretaries & Chartered Accountants) as an Auditor to audit records and systems of Sharepro. The Auditor have audited records and systems of Sharepro with respect to dividends paid and transfer / transmission / name deletion / duplicate issue of shares for last 10 years. As per Audit Report given by the Auditor, observations made during the audit are of minor nature, which could be attributed to clerical errors, and there is no major concern or critical observation, which may lead to any suspicion of any kind.

The copy of said Audit Report is enclosed. In view of the same, no further action is being initiated by the Company against Sharepro.

The Company has appointed M/s. Link Intime (India) Pvt. Limited as a new Registrar and Share Transfer Agent (RTA) w.e.f. 21.05.2016. The same was intimated to the BSE Limited and National Stock Exchange of India Limited vide our letter dated 11.05.2016.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,  
For AEGIS LOGISTICS LTD.

MONICA GANDHI  
DY. GENERAL MANAGER - COMPANY SECRETARY

Encl : As above



June 29, 2016.

Mrs. Monica Gandhi,  
Company Secretary,  
Aegis Logistics Limited,  
1202, 12<sup>th</sup> Floor, Tower 'B'  
Peninsula Business Park,  
Ganpat Rao Kadam Marg,  
Lower Parel, Mumbai – 400013.

Madam,

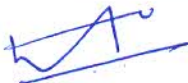
**Audit Report on the systems and records of the Company maintained by Sharepro Services India Private Limited**

We have conducted the audit of the records of the Company as maintained and systems followed by Sharepro Services India Private Limited( "Sharepro"), the erstwhile Registrar & Share Transfer Agents of Aegis Logistics Limited ( "Company") with respect to the transfer and transmission of Shares, payment of dividends ( including Interim Dividends) and other activities related thereto, for the period April 1, 2006 to March 31, 2016 in terms of the directions of the Securities & Exchange Board of India ("SEBI") to the Company vide its Order bearing reference WTM/RKA//MIRSD2 /41/2016 dated March 22, 2016.

Our audit was conducted in a manner that provided us a reasonable basis for evaluating the systems and processes followed by Sharepro to ascertain compliance of the relevant laws including the listing regulations that prevailed from time to time for expressing our opinion thereon on the matters relating to the transfer and transmission of shares of the Company and also determining the eligibility of the Shareholders for payment of dividends (including interim dividends). We have followed the audit practice and processes, as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. We have relied on the information and records as provided by the Company and Sharepro more particularly listed in Annexure.

Based on our verification of the records, data and documents as provided to us by Sharepro and also the Company, and the explanation given by the Sharepro officials, we report that in our opinion, for period covered under our audit, the standard practices and procedures have been followed by Sharepro with respect to transfer/Transmission of shares in physical mode, payment of dividends including issue of demand drafts in lieu of the original warrants and other matters related thereto. We further report that the observations made during the audit, are of minor nature which could be attributed to clerical errors, and there is no major concern or critical observation, which may lead to any suspicion of any kind.

For BKC Advisors Private Limited



K.K.Saraf  
Director  
FCS: 3046

ANNEXURE TO OUR REPORT DATED JUNE 29, 2016.

1. Register of Members
2. Downloads of data from Depositories on Record/Book Closure Dates
3. Registers/Records relating to Transfers/Transmission of Shares
4. Records relating to name deletion
5. Dematerialisation and Rematerialisation of Shares.
6. Dividend Register and data relating to issue of Demand Drafts in lieu of Dividend Warrants
7. Reconciliation of all Dividend Accounts

