

To,
The Company secretary and Compliance officer
Gokul Agro Resources Limited
B-402, Shapath Hexa, Near Ganesh Merediyam,
Opp. Gujarat High Court,
Sola Ahmedabad
380060

Dear Sir/ Madam,

Sub: Disclosures

Please find herewith following disclosures in respect of the sale of equity share of Gokul Agro Resources limited (ISIN: INE314T01025) made by Mrs. Hansaben. Rajput:

- 1) Disclosures under Regulation 29 (2) of SEBI (SAST) Regulations, 2011
- 2) Disclosures under Regulation 7 (2) (a) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Please take the same on your record.

Thanking You,

Yours truly,

For, Gokul Refoils & Solvent Ltd

Sd/-
Authorised Signatory
Vijay kalyani
Company Secretary & Compliance Officer

To
The Company Secretary and Compliance Officer
Gokul Agro Resources Limited
 B-402, Shapath Hexa,
 Near Ganesh Merediyam,
 Opp. Gujarat High Court,
 Sola Ahmedabad 380060

To
 Department of Corporate Services
Bombay Stock Exchange Limited
 25th Floor, Phiroze Jeejeebhoy Tower,
 Dalal Street, Mumbai - 400 001
 Ph: (022)-22727233/34
 Fax No: (022)-22721919
 Company Code 539725

To
National Stock Exchange of India Limited
 Exchange Plaza, 5th floor
 Plot No. C1/G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai - 400 051
 Ph : (022)-26598100-8114
 Fax No: (022)-26598120
 Company Code GOKULAGRO

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC)	Gokul Agro Resources Limited.		
Name(s) of the acquirer / seller and Persons Acting in Concert(PAC) with the acquirer / seller	Seller: Mrs. Hansaben Rajput PAC: 1. Mr. Balvantsinh Rajput 2. Mrs. Bhikhiben Rajput 3. Mr. Jayesh Thakkar 4. Mr. Dharmendrasinh Rajput 5. Mrs. Manjulaben Thakkar 6. Mr. Kanubhai Thakkar 7. Shantiniketan Financial Services Private Limited 8. Profitline Securities Private Limited		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights			
- . Hansaben Rajput (Seller)	270000	0.20	0.20
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	81304772	61.65	61.65
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			

- PAC	15000000	11.37	11.37
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	96574772	73.22	73.22
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	(1,00,000)	(0.07)	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance / invoked/released by the acquirer / seller			
e) Total (a+b+c+d)	(1,00,000)	(0.07)	
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights			
- . Hansaben Rajput (Seller)	170000	0.13	0.13
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	81304772	61.65	61.65
b) Shares encumbered with acquirer / seller			
- PAC	15000000	11.37	11.37
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			

e) Total (a+b+c+d)	96474772	73.15	73.15
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition of/sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	05/07/2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

હાસબન રાજપુત

Hansaben Rajput

Place: Ahmedabad

Date: 07/07/2016

Annexure: Shareholding of seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
1. Hansaben Rajput	270000	0.20%	(1,00,000)	(0.07%)	170000	0.13%
Name of the PAC:						
2. Balvantsinh Rajput	12924515*	9.80%			12924515*	9.80%
3. Bhikhiben Rajput	18952500	14.37%	--	--	18952500	14.37%
4. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
5. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
6. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
7. Kanubhai Thakkar	27358788*	20.74%	--	-	27358788*	20.74%
8. Shantiniketan Financial Services Pvt. Ltd.	7875000	5.97%			7875000	5.97%
9. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
TOTAL	96574772	73.22%			96474772	73.15%

* Note: Out of the total shares held, 7500000 shares are pledged / encumbered.

इतिरूपेण विवेचितं स्यात्