

# J. B. REALCON PRIVATE LIMITED

(merged with Guild Builders Pvt. Ltd.)

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

CIN: U45201HR2005PTC048715

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Date: 16.07.2016

Listing Department  
Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street,  
Mumbai 400 001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400 051

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/ Madam,

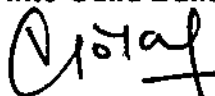
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge/encumbrance of 6,50,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Indiabulls Ventures Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For J. B. Realcon Private Limited  
(merged into Guild Builders Pvt. Ltd.)



Authorised Signatory

Cc: M/s Omaxe Limited  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road,  
Gurgaon-122001, Haryana



**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	16.07.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	J.B. Realcon Pvt. Ltd. (Merged with Guild Builders Pvt. Ltd.)

**Details of the creation of encumbrance/Release of Release of Pledge**

Name of the Promoter (s) or PAC with (pledge)	Promoter holding in the target company (1)	No. of Shares	% of total share capital	No. of Shares already pledged (2)	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledger / lienor / disponent / undertakers / others)	Reasons for encumbrance	No. of shares	Name of the company (pledge / shares / encumbrance)	Details of events pertaining to encumbrance (2013) (release / invocation / Pledge)
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-

*Copy*

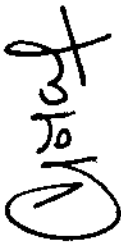
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Total

Guild Builders Pvt. Ltd.	103222797	56.44	58130400	31.77	Release	08.07.2016	Pledge	-	650000	0.36	Indiabulls Ventures Limited	0	0
J.B. Realcon Pvt. Ltd.	650000	0.36	650000	0.36	Release								
Kautilya Monetary Services Private Limited	10110000	5.53	10110000	5.53									
SA Finvest Ltd.	135000	0.07	135000	0.07									
Rohtas Goel (HUF)	13500	0.01	-	-									
Sunil Goel (HUF)	13500	0.01	-	-									

*Detail*

For J.B. Realcon Pvt. Ltd.#



Authorized Signatory  
(#for and on behalf of Guild Builders Pvt. Ltd.)

Place: New Delhi  
Date: 16.07.2016

(\* ) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.