

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: July 5, 2016

To,

Corporate Services Department
BSE LIMITED

P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001
BSE Code: 533317

Corporate Services Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol: OMKARCHEM

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(1) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(PRAVIN S.HERLEKAR)

Encl: as above

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane- 421 503.

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

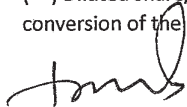
- 1 Name of the Target Company (TC) **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **PRAVIN S. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	<u>a) Shares carrying voting rights</u>			
	PRAVIN S. HERLEKAR	1314394	6.39	6.39
	PAC (as per list attached)	2032443	9.88	9.88
	SUB TOTAL (a) :-	3346837	16.26	16.26
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	9426486	45.81	45.81
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	12773323	62.07	62.07
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	PRAVIN S. HERLEKAR	140000	0.68	0.68
	PAC (as per list attached)	-277393	-1.35	-1.35
	SUB TOTAL (a) :-	-137393	-0.67	-0.67
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	-140000	-0.68	-0.68
	e) Total (a+b+c+/-d) :-	-277393	-1.35	-1.35
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	PRAVIN S. HERLEKAR	1454394	7.07	7.07
	PAC (as per list attached)	1755050	8.53	8.53
	SUB TOTAL (a) :-	3209444	15.60	15.60
	b) Shares encumbered	9286486	45.13	45.13
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	12495930	60.72	60.72
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 1, 2016		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer

Place: Mumbai

Date: 01.07.2016

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

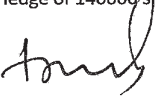
Declaration given by : **PRAVIN HERLEKAR**
 Name of the Company : **OMKAR SPECIALITY CHEMICALS LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 28.06.2016			Shares disposed/ released			Shareholding after Disposal on 01.07.2016		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
A	Acquirer									
1	***PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) (A)	1314394	6.39	6.39	140000	0.68	0.68	1454394	7.07	7.07
B	PAC									
1	ANJALI PRAVIN HERLEKAR	497900	2.42	2.42	-177393	-0.86	-0.86	320507	1.56	1.56
2	OMKAR P. HERLEKAR	692599	3.37	3.37	-100000	-0.49	-0.49	592599	2.88	2.88
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	439504	2.14	2.14	0	0.00	0.00	439504	2.14	2.14
4	SHIVDAS R. HERLEKAR	22440	0.11	0.11	0	0.00	0.00	22440	0.11	0.11
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85	1.85	0	0.00	0.00	380000	1.85	1.85
	Subtotal PAC (B)	2032443	9.88	9.88	-277393	-1.35	-1.35	1755050	8.53	8.53
C	Shares in the nature of encumbrance	9426486	45.81	45.81	-140000	-0.68	-0.68	9286486	45.13	45.13
	TOTAL (A) + (B) +(C)	12773323	62.07	62.07	-277393	-1.35	-1.35	12495930	60.72	60.72

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Pledge of 140000 shares has been released.


 Signature of the Acquirer

PLACE: Mumbai
 DATE: 01.07.2016