PUNEET KHURANA

202 B, Maker Tower, Cuffe Parade, Colaba, Mumbai - 400 005.

July 23, 2016

To,
Department of Corporate Services
BSE Ltd.
P. J. Towers,
Dalal Street,
Mumbai - 400 001

Sub: Disclosures u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Enclosed please find disclosure u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards the purchase of 5893 equity shares of Everest Kanto Cylinder Limited on July 22, 2016.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

PUNEET KHURANA

Encl: a/a

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Everest Kanto (Cylinder Limited			
				
Mr. Puneet Khi	urana			
Yes				
National Stock Exchange of India Limited & BSE Limited				
Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC(**)		
	-			
7,657,040	6.82	6.82		
Nil	Nil	Nil		
Nil	Nil	Nil		
Nil	Nil	Nil		
7,657,040	6.82	6.82		
Details of acquisition / sale				
	Yes National Stock BSE Limited Number 7,657,040 Nil Nil	National Stock Exchange of India Li BSE Limited Number		

L = 1	Characteristic			
a)	Shares carrying voting rights acquired / sold	5893	0.005	0.005
b)	VRs acquired / sold_otherwise than by shares	Nil	Nil	Nil
(c)	Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d)	Shares encumbered / invoked / released / by the acquirer	Nil	Nil	Nil
		5893	0.005	0.005
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	7,662,933	6.829	6.829
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Tota	al (a+b+c+d)	7,662,933	6.829	6.829
	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

		<u> </u>
7.	Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 22, 2016
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	112,207,682
9.	Equity share capital / total voting capital of the TC after the said acquisition / sale	112,207,682
10.	Total diluted share / voting capital of the TC after the said acquisition / sale	112,207,682

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer / Seller / Authorised Signatory

PUNEET KHURANA

Date: July 23, 2016