

To,

Date: 15.07.2016

**The Manager**  
**Securities and Exchange Board of India**  
Plot No. C 4-A, G Block, Bandra Kurla Complex  
Bandra East, Mumbai-400 051.

**Sub.: Submission of disclosure under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

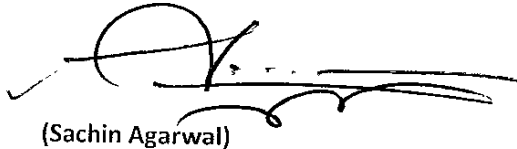
Dear Sir,

Please find enclosed to this letter disclosure pursuant to the provision of Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Demand Draft no. 028171 dated 15.07.2016 for Rs. 1,50,000/- in the favour of Securities and Exchange Board of India is also enclosed herewith.

Kindly take the above on your record.

Thanking you,

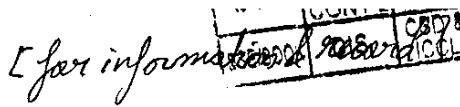
Yours faithfully,

  
(Sachin Agarwal)

Encl.: as above

✓ CC:

BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400 001.

[for information] 

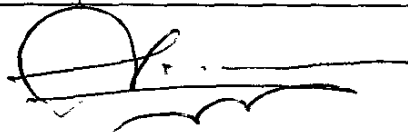
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**Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>1</b>	<b>General Details</b>	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name: Sachin Agarwal Address: Sharat Kunj, 7 Way Lane, Ram Mohan Rai Marg, Lucknow-226 001, Uttar Pradesh, India. Mobile: E-mail: <a href="mailto:sachin@esoftech.com">sachin@esoftech.com</a>
b.	Whether sender is the acquirer (Y/N)	Y
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
d.	Name, address, Tel no: and e-mail of the sender, if sender is not the acquirer	NA
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
a.	Date of report	12.07.2016
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes (DD no. 028171 (IDBI) dated 15.07.2016 in favour of SEBI, payable at Mumbai)
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes
b.	Date of Report	22.06.2016
<b>4</b>	<b>Compliance of Regulation 10(6)</b>	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes
b.	Date of Report	30.06.2016
<b>5</b>	<b>Details of the Target Company (TC)</b>	
a.	Name & address of TC	Name: PTC Industries Limited Address: Malviya Nagar, Aishbagh, Lucknow-226 004, Uttar Pradesh, India.
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited

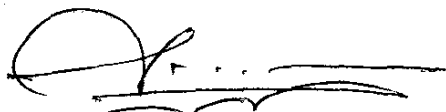


6 Details of the acquisition					
a.	Date of acquisition	29.05.2016			
b.	Acquisition price per share (in Rs.)	Gift			
c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(2)			
d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Sachin Agarwal	131780	2.52	661480	12.63
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Satish Chandra Agarwal	1114180	21.27	584480	11.16
7 Information specific to the exemption category to which the instant acquisition belongs Regulation 10(1)(a)(i)					
a.	Provide the names of the seller/s	Satish Chandra Agarwal			
b.	Specify the relationship between the acquirer/s and the seller/s.	Immediate relatives			
c.	Confirm whether the acquirer/s and the seller/s are 'immediate relatives' as defined in the Regulation 2(l).	It is hereby confirmed that acquirer and seller are immediate relative as defined under Regulation 2(l)			
d.	If shares are frequently traded, volume-weighted average market price (VWAP) for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA			
e.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Transfer is by gift			
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as	NA			



-		applicable.	
	g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	22.06.2016
	h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	It is declared by acquirer that, the transferor and will comply subsequently the disclosure requirements contained in Chapter V of the Regulations.
	i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	It is hereby declared by the acquirer that all the conditions specified under regulation 10(1)(a)(i) has been complied with

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



(Sachin Agarwal)

Date: 15.07.2016

Place: Lucknow

**NOTE:**

- (\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.