



CONVEXITY SOLUTIONS AND ADVISORS PRIVATE LTD.  
Regd. Office : Shop No. 6, Guru Nanak Market,  
Opp. DAV School, Old Bye Pass Road,  
Sukhrali, Gurgaon-122001  
CIN : U65993HR2010PTC045795

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19.07.2016

To,  
The Compliance Officer,  
Prime Industries Limited,  
Master Chambers, 19  
Feroze Gandhi Market,  
Ludhiana-141001

Dear Sir,

**Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Pursuant to Regulation 29(2), please find enclosed herewith the disclosure in prescribed format for the purchase of 4,14,000 (5.24%) Equity Shares of Prime Industries Ltd. on 19.07.2016.

The above is for your information and record.

Thanking You,  
Yours truly,

For and on behalf of CONVEXITY SOLUTIONS AND ADVISORS PRIVATE LIMITED.

MANJIT SINGH  
(Director)

CC :

To,  
The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street Fort,  
Mumbai

E-mail : csaapl@rediffmail.com, Mob. : 98144-63464

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of acquisition**

1	Name of the Target Company (TC)	PRIME INDUSTRIES LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CONVEXITY SOLUTIONS AND ADVISORS PRIVATE LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter group	NO		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<b><u>Before the acquisition under consideration, holding of seller along with PACs of:</u></b>			
(a)	Shares carrying voting rights	NIL	NIL	NIL
(b)	Shares in the nature of encumbrances (pledge /lien /non-disposal undertakings /others)	Nil	Nil	Nil
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
(e)	Total (a+b+c+d)	NIL	NIL	NIL
	<b><u>Details of acquisition</u></b>			
(a)	Shares carrying voting rights acquired	414000	5.24	5.24
(b)	Voting rights (VR) acquired otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
(d)	Shares in the nature of encumbrance	Nil	Nil	Nil
(e)	Total (a+b+c+d)	414000	5.24	5.24
	<b><u>After the acquisition :</u></b>			
(a)	Shares carrying voting rights	414000	5.24	5.24
(b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

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(c)	Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
(d)	Shares in the nature of encumbrance	Nil	Nil	Nil
(e)	Total (a+b+c+d)	414000	5.24	5.24
6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET		
7	Date of disposal of/ date of receipt of intimation of allotment of shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	19.07.2016		
8	Equity share capital / total voting capital of the TC before the said acquisition / disposal	7900000		
9	Equity share capital / total voting capital of the TC after the said acquisition / disposal	7900000		
10	Total diluted share/voting capital of the TC after the said acquisition / disposal	N.A.		
	I I I F C A			

**Signature of Acquirer**

For CONVEXITY SOLUTIONS AND ADVISORS PRIVATE LIMITED



(Director)

Place : Gurgaon

Date : 19.07.2016

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.