

Ref: NCD XIV F\_G/BSE/NSE

July 1, 2016

Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Re: Scrip Code: 523574/ 570002

Re: Scrip Code: FEL / FELDVR

Re: Debt Scrip Code: 947649-9020-9039 / 952008-9-10-45-46-53-54-74-75-89-90-97-98 952715-717-718-721-879-880-881-882-883

Dear Sirs / Madam,

**Sub: Outcome of the Meeting of the Committee of Directors of the Company in relation to the Allotment of Secured Redeemable Non-Convertible Debenture**

The Committee of Directors of the Company has at their meeting held on July 1, 2016, considered, approved & allotted of 375, 10.25% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each, aggregating to ₹ 37.50 crore, on private placement basis. The details of the issue are as follows:

Coupon Rate	:	10.25
Amount Raised	:	₹ 37.50 crore
Number of Investor	:	1
Category of Investor	:	Schedule Commercial Bank

The said NCDs shall be listed on Wholesale Debt Market Segment of BSE Limited.

These NCDs have been rated CARE AA- [Double A Minus] by Credit Analysis & Research Limited (CARE).

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For Future Enterprises Limited  
(fka Future Retail Limited)



Deepak Tanna  
Company Secretary

