

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nila Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Manoj B Vadodaria Nila M Vadodaria Alpa K Vadodaria Kiran B Vadodaria Deep S Vadodaria Shailesh B Vadodaria Mina S Vadodaria Rajesh B Vadodaria Chhayaben R Vadodaria Siddharth R Vadodaria Karan R Vadodaria		
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	221325187	59.78%	62.08%
b) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	221325187	59.78%	62.08%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	22500000	NA	NA
b) VRs acquired/sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA

am

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

d) Shares encumbered/invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	22500000	NA	NA
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	243825187	62.08 %	62.08 %
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	243825187	62.08 %	62.08 %
Mode of acquisition / sale (e.g. open market/ off market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Conversion of Warrants issued on Preferential basis		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 30, 2016		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Rs. 37,02,26,200 comprising of 370226200 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 39,27,26,200 comprising of 392726200 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 39,27,26,200 comprising of 392726200 equity shares of Re. 1/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/voting capital means the total number of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Manoj B Vadodaria
On behalf of Promoter & Promoters Group
Nila Infrastructures Limited

Place: Ahmedabad
Date: July 01, 2016