

July 18, 2016

BSE– (Department of Corporate Services)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011

We have acquired additional shares in Redington India Limited which have taken our holding in the mentioned company to 7.369% at July 15, 2016. The said acquisition has resulted in more than 2% of change in holding from the last disclosure made under regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 via letter dated November 13, 2014.

The disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 is enclosed herewith.

Thanks and regards,

Harvinder Jaspal SVP – Finance

ICICI Prudential Life Insurance Company Limited

CC: National Stock Exchange of India Limited

: Redington India Limited

Annexure-2 Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		Redington India Limit	ted
Name(s) of the acquirer and Persons Acting in Concert	ICICI Prudential Life Insurance Company Limited		
(PAC) with the acquirer	ICICI F tude		ispany Entited
3. Whether the acquirer belongs to Promoter / Promoter		No	•
group			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			: : :
a) Shares carrying voting rights	28,463,036	7.119%	7.119%
b) Shares in the nature of encumbrance (pledge/ lien/	_	_	: <u>-</u>
non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares	-	-	<u>:</u> -
d) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	: : - :
e) Totel (a+b+c)	28,463,036	7.119%	7.119%
Details of acquisition			:
a) Shares carrying voting rights acquired	1,000,000	0.250%	0.250%
b) VRs acquired otherwise than by equity shares	-	-	: *
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c)	1,000,000	0.250%	0.250%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	29,463,036	7.369%	7,369%
b) VRs otherwise than by equity shares	-	*	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	-	-	
acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	-	-	-
d) Total (a+b+c+d)	29,463,036	7.369%	7.369%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		NA	:
8. Date of acquisition of/ date of receipt of intimation of alletment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		July 15, 2016	

ICICI Prudential Life Insurance Company Limited

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Equity share capital / total voting capital of the TC before the said acquisition	39,98,13,230 shares of ₹ 2 each
10. Equity share capital/ total voting capital of the TC after the said acquisition	39,98,13,230 shares of ₹ 2 each
11. Total diluted share / voting capital of the TC after the said acquisition	39,98,13,230 shares of ₹ 2 each

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Signature of the acquirer / seller / Authorised Signatory

Harvinder Jaspal SVP – Finance

ICICI Prudential Life Insurance Company Limited

Place: Mumbai Date: July 18, 2016

Corporate Identity Number: U66010MH2000PLC127837