

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535

Date: 07.07.2016

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

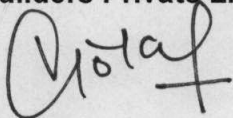
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of 10,60,000 and 8,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of Religare Securities Limited and Global Fincap Limited respectively.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited



Authorised Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)		Omaxe Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
Date of reporting		07.07.2016	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.	
Details of the creation of encumbrance/Release of			
Name of the Promoter (s) or PACs with him(*)		Promoter holding already encumbered (2)	
No. of Shares		No. of Shares	
% of total share capital		% of total share capital	
Type of event (creation / release / invocation)		Type of event (creation / release / invocation)	
Date of creation/ invocation / release of encumbrance		Date of creation/ invocation / release of encumbrance	
Type of encumbrance (pledge/ lien/ non disposal undertaking / others)		Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	
Reasons for encumbrance**		Reasons for encumbrance**	
No. of shares		No. of shares	
% of total share capital		% of total share capital	
Name of the entity in whose favor shares encumbered***		Name of the entity in whose favor shares encumbered***	
No. of Shares		No. of Shares	
% of Total share capital		% of Total share capital	
Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]		Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]	

Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-	-
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Rohitas

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

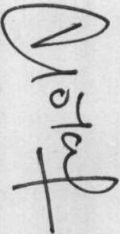
Noted

Guild Builders Pvt. Ltd.	103222797	56.44	59990400	32.79	Release	05.07.2016	Pledge	-	1060000	0.58	Religare Securities Ltd.	58930400	32.21
	103222797	56.44	58930400	32.21	Release	05.07.2016	Pledge	-	800000	0.44	Global Fincap Limited	58130400	31.77
J.B. Realcon Pvt. Ltd.	650000	0.36	650000	0.36	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	10110000	5.53	10110000	5.53	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	135000	0.07	135000	0.07	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

Dr. J. K. Goel

Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 07.07.2016

- (*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.
- (***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.