

**July 15, 2016**

**To,**  
Dept. of Corporate Services  
**Bombay Stock Exchange Ltd.**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai – 400 001

Ph: 22727233/34  
Fax No: 22-22721919

**Company Code 539725**

Dear Sir/ Madam,

**Sub: : Disclosures under SEBI (SAST) Regulations, 2011**

Please find herewith following disclosure in respect of the sale of equity share of Gokul Agro Resources limited (ISIN: INE314T01025) made by Mr. Balvantsinh Rajput:

**1) Disclosures under Regulation 29 (2) of SEBI (SAST) Regulations, 2011**

Please take the same on your record.

Thanking You,

Yours truly,



**(Vijay kalyani)**  
**Authorised Signatory**

To  
**The Company Secretary and Compliance Officer**  
 Gokul Agro Resources Limited  
 B-402, Shapath Hexa,  
 Near Ganesh Merediyar,  
 Opp. Gujarat High Court,  
 Sola Ahmedabad, 380060

To  
 Department of Corporate Services  
**Bombay Stock Exchange Limited**  
 25th Floor, Phiroze Jeejeebhoy Tower,  
 Dalal Street, Mumbai – 400 001  
 Ph: (022)-22727233/34  
 Fax No: (022)-22721919  
**Company Code 539725**

To  
**National Stock Exchange of India Limited**  
 Exchange Plaza, 5th floor  
 Plot No. C1/G Block  
 Bandra Kurla Complex  
 Bandra (E), Mumbai – 400 051  
 Ph : (022)-26598100-8114  
 Fax No: (022)-26598120  
**Company Code GOKULAGRO**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of Target Company (TC)	Gokul Agro Resources Limited.		
Name(s) of the acquirer / seller and Persons Acting in Concert(PAC) with the acquirer / seller	Seller: Mr. Balvantsinh Chandansinh Rajput PAC: 1. Mrs. Hansaben Rajput 2. Mr. Jayesh Thakkar 3. Mr. Dharmendrasinh Rajput 4. Mrs. Manjulaben Thakkar 5. Mrs. Bhikhiben Rajput 6. Mr. Kanubhai Thakkar 7. Shantiniketan Financial Services Private Limited 8. Profitline Securities Private Limited		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights - Balvantsinh Rajput (Seller)	4767588	3.62	3.62
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	75880257	57.53	57.53
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) - Balvantsinh Rajput (Seller)	7500000	5.685	5.685

- PAC	7500000	5.685	5.685
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	95647845	72.52	72.52
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	(2739)	(0.002)	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance / invoked/released by the acquirer / seller			
e) Total (a+b+c+d)	(2739)	(0.002)	
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights			
- Balvantsinh Rajput (Seller)	4764849	3.62	3.62
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	75880257	57.53	57.53
b) Shares encumbered with acquirer / seller			
- Balvantsinh Rajput (Seller)	7500000	5.685	5.685
- PAC	7500000	5.685	5.685
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			

instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	95645106	72.52	72.52
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition of/sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	14/07/2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

**Signature of the acquirer/seller/Authorised Signatory**

Balvantsinh Rajput

Place: Ahmedabad

Date: 15/07/2016

**Annexure: Shareholding of seller and PAC**

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
<b>Name of the Seller:</b>						
1. Balvantsinh Rajput	12267588*	9.30%	(2739)	(0.002%)	12264849*	9.30%
<b>Name of the PAC:</b>						
1. Hansaben Rajput	0	0.00%	--	--	0	0.00%
2. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
3. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
4. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
5. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
6. Kanubhai Thakkar	27358788*	20.74%	-	-	27358788*	20.74%
7. Shantiniketan Financial Services Pvt. Ltd.	7875000	5.97%			7875000	5.97%
8. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
<b>TOTAL</b>	<b>95647845</b>	<b>72.52%</b>			<b>95645106</b>	<b>72.52%</b>

\* Note: Out of the total shares held, 7500000 shares are pledged / encumbered.