5th Floor, Adhikari Villa, 46 Hatkesh CHS, No.7, Near J.N. School, JVPD, Vile Parle (W), Mumbai 400056

30th June, 2016

The DSC-CRD

The DSC-CRD

BSE Limited

National Stock Exchange of India Limited

Pheeroze Jeejeebhoy Towers,

Exchange Plaza, 5th Floor

Dalal Street, Fort,

Bandra - Kurla Complex

Mumbai - 400 001

Bandra (East), Mumbai - 400 051

Scrip Code: 530943

Symbol: SABTN

Dear Sir,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to the captioned subject and in terms of the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the details of changes in Shareholding of Sri Adhikari Brothers Television Network Limited.

Kindly take the same on your record and acknowledge the receipt.

Thanking You

Yours Faithfully,

Markand Adhikari

Encl. :

A/a

CC.

Company Secretary & Compliance Officer

Sri Adhikari Brothers Television Network

6th Floor, Adhikari Chambers,

Oberoi Complex, New Link Road, Andheri (West), Mumbai - 400 053

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Sri Adhikari B	rothers Televis	sion Network
	Limited		<u>—</u> .—-
Name(s) of the acquirer and Persons Acting in	Mr. Markand Adhikari (Acquirer)		
Concert (PAC) with the acquirer	Mr. Kailashnath Adhikari (Seller)		
	Other PACs		
•	Mr. Gautam Adhikari		
	Mr. Ravi Adhikari		
<u> </u>	Mr. Heeren Adhikari		
	Ms. Swati Adhikari		
	Ms. Bindu Raman		
	Prime Global Media Private Limited		
	Global Showbiz Private Limited		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total	% w.r.t.
, 1		share/voting	total diluted
		capital	share/voting
		wherever	capital of
	1	applicable	the TC (*)
Before the acquisition under consideration,			
holding of :			
a) Shares carrying voting rights			
i. Mr. Markand Adhikari (Acquirer)	39,96,630	11.44	11.44
ii. Other PACs and seller	1,19,96,415	34.33	34.33
1) (1)			_
b) Shares in the nature of encumbrance (pledge/	_	-	_
lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares	-	-	-

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d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive			1
shares carrying voting rights in the TC (specify			
holding in each category)	1 70 00 045	45 77	AF 777
e) Total (a+b+c+d)	1,59,93,045	45.77	45.77
Details of acquisition /sale			1
a) Shares carrying voting rights acquired /sold			1
Shares carrying voting rights acquired/sold i. Mr. Markand Adhikari (Acquirer)	11,00,000	3.15	3.15
ii. Other PACs and seller	11,00,000	5.15	0.10
n. Other PACs and sener			
b) VRs acquired /sold otherwise than by shares	-		-
c) Warrants/convertible securities/any other		_	-
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
d) Shares encumbered / invoked/ released by	-	-	-
the acquirer			
e) Total (a+b+c+/-d)	11,00,000	3.15	3.15
After the acquisition/sale, holding of:			
a) Shares carrying voting rights		4.50	14.50
i. Mr. Markand Adhikari (Acquirer)	50,96,630	14.58	14.58
ii. Other PACs and seller	1,08,96,415	31.19	31.19
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other	-	-	_
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	1,59,93,045	45.77	45.77
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Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer among Promoters by way of gift
Date of acquisition / sale of shares /-VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th June, 2016
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,49,44,500 Equity Shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,49,44,500 Equity Shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition /sale	3,49,44,500 Equity Shares of Rs.10/- each

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Markand Adhikari

Place: Mumbai

Date: 30th June, 2016