

**KINETIC ENGINEERING LIMITED**

Regd. Office : Kinetic Innovation Park, D-1 Block,  
Plot No. 18/2, H. K. Firodia Road, MIDC,  
Chinchwad, Pune - 411 019. (India)

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Fax : +91-20-66142088 / 89

CIN : L35912MH1970PLC014819

Website : www.kineticindia.com

Date : 06-08-2016

To  
Bombay Stock Exchange Ltd.  
Corporate Relationship Dept.,  
16<sup>th</sup> / 17<sup>th</sup> Floor, P. J. Towers  
Dalal Street, Fort  
Mumbai - 400 001  
Fax Nos. 022 22722037 / 3719

Scrip Code : 500240

Sub.: Allotment of 490743 Optionally Convertible Cumulative Preference Shares (OCCPS) on preferential basis to Promoters of the Company under the provisions of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, and Sections 62 and 42 of the Companies Act, 2013.  
Ref.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

We hereby inform that the Share Allotment Committee of the Board of Directors of the Company at its meeting held on 6<sup>th</sup> August, 2016 has issued and allotted 490743 Optionally Convertible Cumulative Preference Shares (OCCPS) of face value of Rs. 22/- (Rupees Twenty Two Only) each at a premium of Rs. 67.66/- (Rupees Sixty Seven and Sixty Six Paise Only) each to the persons mentioned below belonging to the Promoter Group. The said shares are optionally convertible within a period of 18 months from the date of allotment at a price of Rs. 89.66 per share, entitling them for the subscription of equivalent number of equity shares of Rs. 10/- each (including premium of Rs. 79.66/- per share) as per the provisions of Chapter VII of SEBI (ICDR) Regulations. Rate of Dividend applicable is 8.50 %:

Name

Sr. No.	Name of Allottee	No. of OCCPS Allotted
1	Micro Age Instruments Private Limited	490743
	<b>Total</b>	<b>490743</b>

As the Company has allotted Optionally Convertible Cumulative Preference Shares, there is no change in the paid-up equity share capital of the Company.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
For Kinetic Engineering Limited

  
Rohit Purandare  
Company Secretary

